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## **Research Report**

Codebook for the \$PEQUIV File 1984-2005: CNEF Variables with Extended Income Information for the SOEP

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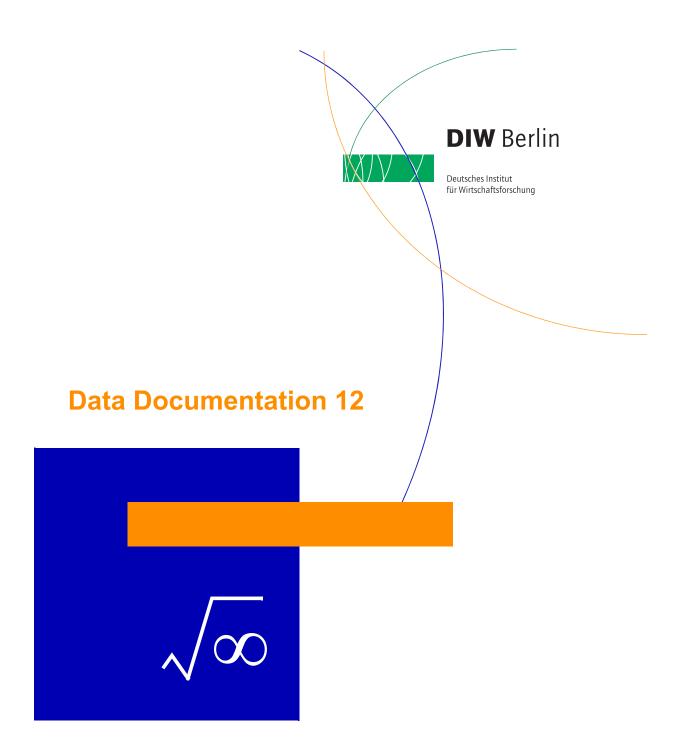
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Markus M. Grabka

Codebook for the \$PEQUIV File 1984-2005

**CNEF Variables with Extended Income Information** for the SOEP

## **IMPRESSUM**

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# **Data Documentation 12**

Markus M. Grabka

## Codebook for the \$PEQUIV File 1984-2005

CNEF variables with extended income information for the SOEP

Berlin, June 2006

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#### **PREFACE**

The \$PEQUV-File is based on the Cross-National Equivalent File (CNEF) with extended income information for the SOEP. This file comprises not only the aggregated income figures provided in the CNEF but also further single income components.

The CNEF is a joint effort of researchers and staff affiliated with Cornell University, the DIW Berlin, the University of Essex, and Statistics Canada funded by the National Institute on Aging and by the DIW Berlin. For extensive documentation of the CNEF cf.

http://www.human.cornell.edu/pam/SOEP/equivfil.cfm or: Burkhauser, R.V, Butrica, B.A., Daly, M.C. and Lillard, D.R. (2001): The Cross-National Equivalent File: A product of cross-national research. In: Becker, I., Notburga, O and Rolf, G. (Eds.) Soziale Sicherung in einer dynamischen Gesellschaft (Social Insurance in a Dynamic Society). Festschrift für Richard Hauser zum 65. Geburtstag (Papers in Honor of the 65th Birthday of Richard Hauser). Campus, Frankfurt/New York.

#### **General notes:**

- In contrast to the original CNEF-data which is based on the 95% scientific use file of SOEP, the \$PEQUIV-files include the full 100%-sample.
- The 2006 release of the \$PEQUIV-files has been updated to include the 2005 (wave V) SOEP data...
- Population for \$PEQUIV is made up by all members of households who were successfully interviewed (i.e., persons with \$NETTO-codes 1 to 5 in the file PPFAD and \$HNETTO-code 1 in the file HPFAD).
- For longitudinal consistency, all \$PEQUIV income variables are consistently expressed in EURO (1 Euro = 1,95583 DM) independent of the currency used in the underlying survey instruments.
- Income data is missing for Sample C in 1990 and 1991 (first 2 waves of East German sample).
- Information for the SOEP sub-sample G ("High Income") has been incorporated for the survey years 2002-2005. However, the standard weighting schemes (i.e., variables w11101\$\$ w11111\$\$) for these waves are based on SOEP sub-samples A-F only in order to maintain a harmonized timeseries.

An important distinction from the original CNEF data, is that the \$PEQUIV-files have been extended to also cover all single income components considered in the aggregated annual income figures of the CNEF. In principle, these single income components correspond to the originally surveyed information (which is stored in the \$P, \$PKAL and \$H files, respectively) with some important amendments:

- Income variables are harmonized with respect to the periodicity, i.e. they give annual income (as of
  the previous calendar year). Components which are asked at monthly level have been multiplied by
  the number of months with receipt of the respective income (eventually, this implies imputation of
  missing number of months in the originally surveyed data as well as a longitudinally verified correction of implausible values).
- Any missing income information due to item-non response has been imputed according to the longitudinal and cross-sectional imputation procedures described in: Grabka, M.M. and Frick, J.R. (2003): Imputation of Item-Non-Response on Income Questions in the SOEP 1984–2002. DIW Research Note No. 29, Berlin October 2003. (http://www.diw.de/deutsch/produkte/publikationen/materialien/docs/papers/diw\_rn03-10-29.pdf). See also: Frick, J.R. and Grabka, M.M. (2005): Item-Non-Response on Income Questions in Panel surveys: Incidence, Imputation and the Impact on the Income Distribution. Allgemeines Statistisches Archiv (AStA) 89, 49-61.
- An imputation flag for each of these single income components has been specified. These flags take a value of 1 if item-non-response on the underlying income variable has been imputed and 0 otherwise.

General variable naming conventions for the \$PEQUIV-variables: (see variable list on page 4):

• Variable names are longitudinally consistent using a two-digit suffix indicating the survey year (wave A = 84, wave B = 85, ..., wave V = 05, \$\$ =84, 85, ..., 05).

Variable naming conventions for the single income components:

- Variable names related to income components at the individual level start with the prefix "I", e.g., Christmas bonus is given in variable IXMAS\$\$.
- The prefix "F" indicates the imputation flag, e.g. the flag variable for rental income (RENTY\$\$) is given by FRENTY\$\$.

For further information please contact: Markus M. Grabka (mgrabka@diw.de).

## Variables in the cross-sectional \$PEQUIV Files 1984-2005

Label	Variable List	Page
Identifiers: Unique Person Number Household Identification Number Individual in Household at Survey Sub-sample Identifier Person in Household Interviewed	X11101LL X11102\$\$ X11103\$\$ X11104LL X11105\$\$	10 11 12 13 14
Demographics: Age of Individual Sex of Individual Race of Household Head Marital Status of Individual Relationship to Household Head Number of Persons in Household Number of Children in Household Education With Respect to High School Number of Years of Education Race of Individual	D11101\$\$ D11102LL D11103\$\$ D11104\$\$ D11105\$\$ D11106\$\$ D11107\$\$ D11108\$\$ D11109\$\$ D11112LL	15 16 17 18 19 20 21 22 23 24
Employment: Annual Work Hours of Individual Impute Annual Work Hours of Individual Employment Status of Individual Employment Level of Individual Primary Activity of Individual Occupation of Individual 1 Digit Industry Code of Individual 2 Digit Industry Code of Individual	E11101\$\$ E11201\$\$ E11102\$\$ E11103\$\$ E11104\$\$ E11105\$\$ E11106\$\$ E11107\$\$	25 26 27 28 29 30 32 33
Equivalence scale inputs:  Number HH members age 0-14  Number HH members age 15-18  Number HH members age 0-1  Number HH members age 2-4  Number HH members age 5-7  Number HH members age 8-10  Number HH members age 11-12  Number HH members age 13-15  Number HH members age 16-18  Number HH members age 19+ or 16-18 and indep.  Indicator - Wife/spouse in Household	H11101\$\$ H11102\$\$ H11103\$\$ H11104\$\$ H11105\$\$ H11106\$\$ H11107\$\$ H11108\$\$ H11109\$\$ H11110\$\$	34 34 34 34 34 34 34 34 34 36
Equivalence Weight algorithms: OECD Equivalence Weight Modified OECD Equivalence Weight Other Equivalence Weights		37 37 37
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Individual Labor Earnings	I11105\$\$ I11110\$\$	50
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Impute Operation, maintenance costs	FOPERY\$\$	81
Impute Interest, dividend income	FDIVDY\$\$	82
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Impute Housing support for owner-occupiers	FHSUP\$\$	89
-		

Label	Variable List	Page
Investe I area Communities and I areins	EL OGGD ¢¢	
Impute Losses from renting and leasing Impute Losses from capital investment	FLOSSR\$\$ FLOSSC\$\$	90 91
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Label	Variable List	Page
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### Using the \$PEQUIV File Codebook

Variable Name of Variable in the \$PEQUIV-File

Variable Label Labor Earnings of Individual

Unit of Observation Individual / Household / Year

Period Annual Periodicity

**Description of Variable Content** 

**Description** This variable represents the labor earnings of each individual in the

household.

Method Description of Variable Creation

Labor earnings include wages and salary from all employment including training, primary and secondary jobs, and self-employment, plus income

from bonuses, overtime, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus pay, and profit-sharing income.

Format Variable Format in the \$PEQUIV-File

Not formatted.

This variable is in current year EURO.

**Algorithm** I11110\$\$ = IJOB1\$\$ + IJOB2\$\$ + ISELF\$\$ + IMILT\$\$ + I13LY\$\$ +

I14LY\$\$ + IXMAS\$\$ + IHOLY\$\$ + IGRAY\$\$ + IOTHY\$\$

Variable Name X11101LL

Variable Label Unique Person Number

**Unit of Observation** Individual

**Description** This variable provides unique identification for each individual ever surveyed in the

SOEP.

**Method** Transcribed variable.

Format N/A

The original survey variables provided below can be found in the file PPFAD.

**Algorithm** X11101LL = PERSNR

Variable Name X11102\$\$

Variable Label Household Identification Number

**Unit of Observation** Household

This variable links individuals to the households they were living in at the time of the interview. The SOEP provides yearly household identification numbers. Description

Method Transcribed variable.

Format N/A

The original survey variables provided below can be found in the files HPFAD.

X11102\$\$ = Yhhnr Algorithm

Variable Name X11103\$\$

Variable Label Individual in Household at Survey

**Unit of Observation** Individual

**Description** Indicates whether an individual was living in the household at the time of the inter-

view regardless of whether the individual responded to interview questions.

Method Individuals who are members of a surveyed household are given a 1. Individuals who

moved out of a SOEP household, died, or went abroad are given a 0.

Format  $0 = N_0$ 

1 = Yes

The original survey variables provided below can be found in the file HPFAD.

Algorithm If Ynetto = 1, 2, 3, 4, 5 and Yhnetto=1 then X11103\$\$ = 1

else X11103\$\$ = 0

Variable Name X11104LL

Variable Label Sub-sample Identifier

**Unit of Observation** Individual

**Description** 

This variable indicates from which sub sample an individual in the SOEP drawn.

Method

The SOEP contains seven different samples.

- 1) Sample A consists of the residents of West Germany originally surveyed in 1984.
- 2) Sample B consists of a sample of foreign guest-workers of Italian, Spanish, Turkish, Yugoslavian, and Greek nationality also surveyed in 1984. The 1,400 foreign households in this original oversample were selected based on the nationality of the head of household. Foreigners who are not Italian, Spanish, Turkish, Yugoslavian, or Greek are included with the Germans in Sample A.
- 3) Sample C represents population of Germans residing in the former East Germans states in 1990.
- 4) Sample D surveyed in 1994/95 represents the population of households with at least household member who immigrated to Germany after 1984.
- 5) Sample E is a supplemental random sample that represents the population of Germany in 1998.
- 6) Sample F is an additional supplemental random sample that represents the population of Germany in 2000.
- 7) Sample G surveyed in 2002 is the so-called "high-income sample". Sampling criteria was a monthly disposable household income of more than 7.500 DM in 2001. Sample G represents about 7,3% individuals in private households with the highest income.

**Format** 

- 21 = Sample A
- 22 = Sample B
- 23 = Sample C
- 24 = Sample D 25 = Sample E
- 26 = Sample F
- 20 Sample r
- 27 = Sample G

The original survey variables provided below can be found in the file PPFAD.

#### Algorithm

```
if psample = 1 then X11104LL = 21
else if psample = 2 then X11104LL = 22
else if psample = 3 then X11104LL = 23
else if psample = 4 then X11104LL = 24
else if psample = 5 then X11104LL = 25
else if psample = 6 then X11104LL = 26
else if psample = 7 then X11104LL = 27
```

Variable Name X11105\$\$

Variable Label Indicator of Whether Person in Household was Interviewed

**Unit of Observation** Individual

**Description** Indicates whether an individual present in the household provided interview re-

sponses. Children in the household are counted as interviewed persons.

Method Individuals in the household 16 years of age and older who are members of a sur-

veyed household reject to give an interview are given a 0.

**Format** 0 = Didn't provide information

1 = Provided information

The original survey variables provided below can be found in the file PPFAD.

This algorithm omits individuals with survey non-responses.

**Algorithm** if Ynetto in (1,2,5) then X11105\$\$ = 1;

else X11105\$\$ = 0;

Variable Name D11101\$\$

Variable Label Age of Individual

**Unit of Observation** Individual

**Description** Indicates the age of the individual in years.

Method The SOEP records the birth date (GEBJAHR) of each individual. The current age of

an individual is created by subtracting the year of birth from the current year.

**Format** -1 = Item non-response

0 =Newborn up to first birthday

The value of this variable ranges from 0 to 105.

The original survey variables provided below can be found in the file PPFAD. This

algorithm omits individuals with survey non-responses.

**Algorithm** D11101\$\$ = 19\$\$ - GEBJAHR (\$\$=84-99)

D11101\$\$ = 20\$\$ - GEBJAHR (\$\$=00-05)

Variable Name D11102LL

Variable Label Gender of Individual

**Unit of Observation** Individual

**Description** Indicates the gender of the individual.

Method The SOEP records the gender (SEX) of each individual. This information is acquired

once and is not obtained in subsequent years.

Gender is constant through time and therefore does not have a yearly suffix. This variable is missing for the few cases where information about gender was not reported

and inferences about gender could not be made.

**Format** -1 = Item non-response

1 = Male 2 = Female

The original survey variables provided below can be found in the file PPFAD. This

algorithm omits individuals with survey non-responses.

**Algorithm** if SEX ne -1 then D11102LL = SEX

Variable Name D11103\$\$

Variable Label Race of Household Head

**Unit of Observation** Individual

**Description** Indicates the race of the interviewed head of household.

**Method** Race is <u>not</u> available in the SOEP.

However, to separate Germans from non-Germans use the variables about o nationality (NATION\$\$) which can be found in the \$PGEN-files or

the information about whether a person was born in Germany (GERMBORN) or the country of origin (CORIGIN) whereas both can be found in the PPFAD-file.

**Format** -1 = no information available

Variable Name D11104\$\$

Variable Label Marital Status of Individual

**Unit of Observation** Individual

**Description** This variable indicates the marital status in the current survey year of all individuals

in the household 16 years of age and older.

Method The married category represents individuals who are legally married and individuals

who are living with a partner. All other categories represent the legal status of individuals who are not living with a partner. Married non-German "guest workers" whose spouses remained in their native countries are given a code of 6 or 7 depending

on their ages.

Format -1 = N/A - Child / Item non-response

1 = Married, Living with a Partner
2 = Single, not Living with a Partner
3 = Widowed, not Living with a Partner
4 = Divorced, not Living with a Partner

5 = Separated (Legally Married), not Living with a Partner 6 = Not Living with a Partner (Individuals age 18 and older) 7 = Not Living with a Partner (Individuals under age 18)

The original survey variables provided below can be found in the file \_PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101\_ = Age of Individual

**Algorithm** if D11101\$\$ ge 16 then do

if Yfamstd = 1 then D11104\$\$ = 1 else if Yfamstd = 2 then D11104\$\$ = 5 else if Yfamstd = 3 then D11104\$\$ = 2 else if Yfamstd = 4 then D11104\$\$ = 4 else if Yfamstd = 5 then D11104\$\$ = 3

else if Yfamstd = 6 and D11101\$\$ ge 18 then D11104\$\$ = 6 else if Yfamstd = 6 and D11101\$\$ It 18 then D11104\$\$ = 7

end

if D11101\$\$ lt 16 then D11104\$\$ = -1

Variable Name D11105\$\$

Variable Label Relationship to Household Head

**Unit of Observation** Individual

**Description** This variable indicates the individual's relationship to the current survey year's head

of household.

**Method** The relation to head variable is created by collapsing the SOEP relationship to head

variable into 5 categories. The original variable has 12 categories. These categories include spouses, life-partners, children, foster children, siblings, parents, in-laws,

grandchildren, other relatives, and unrelated persons.

**Format** -1 = Item non-response

1 = Head 2 = Partner 3 = Child 4 = Relative 5 = Non-relative

The original survey variables provided below can be found in the file \_PBRUTTO.

This algorithm omits individuals with survey non-responses.

**Algorithm** if Ystell = 0 then D11105\$ = 1

else if Ystell = 1,2,13 then D11105\$\$ = 2 else if Ystell = 3 or 4 then D11105\$\$ = 3

else if Ystell = 5, 6, 7, 8, 9, 10 then D11105\$\$ = 4

else if Ystell = 11,12 then D11105\$\$ = 5

else D11104\$\$ = -1

Variable Name D11106\$\$

Variable Label Number of Persons in Household

Unit of Observation Household

**Description** Indicates the number of persons in the household at the time of the interview.

Method This information is obtained from the household head or another household member

who knows about the household's composition.

**Format** -1 = Item non-response

The value of this variable ranges from 1 to 17.

The original survey variables provided below can be found in the file \_HBRUTTO.

This algorithm omits individuals with survey non-responses.

**Algorithm** D11106\$\$ = YHHGR

Variable Name D11107\$\$

Variable Label Number of Children in Household

Unit of Observation Household

**Description** Indicates the number of persons in the household under age of 18 at the time of the

interview.

**Method** This variable is created by computing the number of individuals in the household

under the age of 18.

**Format** -1 = Item non-response

The value of this variable ranges from 0 to 10.

The original survey variables provided below can be found in the file \$PPFAD. This

algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101\_\_ = Age of Individual

**Algorithm** if age\$\$ ge 0 and age\$\$ le 17 then sumkids\$\$=1

if age\$\$ = . and \$netto eq 2 then sumkids\$\$=1 D11107\$\$ = sum of (sumkids\$\$) in the household Variable Name D11108\$\$

Variable Label Education With Respect to High School

**Unit of Observation** Individual

**Description** This variable indicates the highest level of education (less than high school, com-

pleted high school, or more than high school) of all individuals in the household 16

years of age and older.

**Method** This variable is coded as follows:

Less than = Intermediate secondary school (Realschule)
High School Lower secondary school (Hauptschule)

Other None

High School = Upper secondary school degree giving access to university studies

Abitur) Certificate of aptitude for specialized short-course higher

education (Fachhochschulreife)

Apprenticeship (Lehre)

Specialized vocational school (Berufsfachschule)

More than = School of health care (Schule des Gesundheitswesens)

High School Specialized college of higher education, post-secondary technical

(Fachhochschule)

College

Technical university usually requiring practical training as part of

the studies (Technische Universität)

Civil service training

Format -1 = N/A - Child / Item non-response

1 = Less than High School

2 = High School

3 = More than High School

The original survey variables provided below can be found in the file \_PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101\_\_ = Age of Individual

**Algorithm** if Ypsbil=.B then Ypsbil=0;

if Ypbbil01=.B then Ypbbil01=0; if Ypbbil02=.B then Ypbbil02=0; if Ypsbil in (1,2,5,6) then D11108\$\$=1; if Ypsbil in (3,4) then D11108\$\$=2; if Ypbbila in (3) then D11108\$\$=2; if Ypbbila in (4) then D11108\$\$=3; if Ypbbilo in (1) then D11108\$\$=2;

if Ypbbilo in (2,3,4) then D11108\$\$=3; if Ypbbil01 in (1,2,4) then D11108\$\$=2; if Ypbbil01 in (3,5) then D11108\$\$=3; if Ypbbil02 in (1,2,3) then D11108\$\$=3;

if D11108\$\$ lt 0 then D11108\$\$=.M;

Variable Name D11109\$\$

Variable Label Number of Years of Education

**Unit of Observation** Individual

**Description** This variable indicates the number of years of education completed at the time survey

for all individuals in the household 16 years of age and older.

**Method** Individuals with a school leaving degree are assigned a minimum of between 9 and 12

years of education. Individuals with a vocational degree are assigned an additional 2 to 3.5 years of education. Individuals who attended a technical college are assigned an additional 4 years of education. If an individual received a vocational college degree or attended a university outside of the FRG then the individual is assigned a total of 18 or 19 years of education. For more information about the construction of this

variable see Couch, 1994.

Format -1 = N/A - Child / Item non-response

The value of this variable ranges from 7 to 18.

The original survey variables provided below can be found in the file \_PGEN. This

algorithm omits individuals with survey non-responses.

**Algorithm** if Ybilzeit=.B then D11109\$\$=0;

else D11109\$\$ = Ybilzeit;

else D11109\$\$=-1;

Variable Name D11112LL

Variable Label Race of individual

**Unit of Observation** Individual

**Description** Indicates the race of each individual in the household.

**Method** Race is <u>not</u> available in the SOEP.

Variable Name E11101\$\$

Variable Label Annual Work Hours of Individual

**Unit of Observation** Individual

**Description** This variable reports annual hours worked in the previous year for all individuals in

the household 16 years of age and older.

**Method**There is no direct report of annual work hours in the SOEP. This variable was constructed using information on employment status in the survey year, average number

of hours worked per week, and the number of months worked in the previous year

(reported in the activity calendar).

Annual hours worked in the previous year is calculated by adding together the estimated annual hours of full-time, part-time (including marginal employed), vocational training and short-time work. Annual hours of work in each of these four states is calculated by multiplying the average number of hours worked per week by the number of months worked in each of these three states for the previous year and by 4.33 (the average number of weeks per month). No correction for vacation or diseases has

been made.

When the state indicated in the employment status variable matches the state recorded in the monthly calendar file we use the reported average number of hours worked per week as our measure of weekly hours worked.

When the state indicated in the employment status variable does <u>not</u> match the state recorded in the monthly calendar file we use an imputed weekly hours value as our measure of weekly hours worked. The imputed values are based on a regression of reported log average weekly work hours separately for full-time, part-time, marginal or irregular, short-time and currently not employed individuals. Covariates are age, age squared, sex, dummy variable for children in the household, marital status, region (east or west Germany) and two education dummy variables.

There are still some cases where no annual work hours but individual labor income (I11110\$\$) can be observed. This finding can be explained by e.g. individuals who took maternity leave or did National Service.

Format -1 = N/A - Child

0 =Not employed in the previous year

The value of this variable ranges from 1 to 7457.

The original survey variables provided below can be found in the file \_\_P. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101\_ = Age of Individual

**Algorithm** if D11101\$\$ ge 16 then E11101\$\$=annual work hours imputation

else E11101\$\$=0

Variable Name E11201\$\$

Variable Label Annual Work Hours of Individual Imputed

**Unit of Observation** Individual

**Description** This variable indicates whether annual hours were imputed.

**Method** This information is <u>not</u> available in the SOEP.

Variable Name E11102\$\$

Variable Label Employment Status of Individual

**Unit of Observation** Individual

**Description** This variable indicates employment status in the previous year for all individuals in

the household 16 years of age and older.

**Method** If the individual had positive wages in the previous year and worked at least 52 hours

then the individual was employed. Otherwise, the individual was not employed.

Format -1 = N/A - Child

0 = Not Employed 1 = Employed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

D11101\_\_ = Age of Individual

E11101 = Annual Work Hours of Individual

I11110 = Individual Labor Earnings

**Algorithm** if D11101\$\$ ge 16 then do

if I11110\$\$ gt 0 and E11101\$\$ ge 52 then E11102\$\$=1

else E11102\$\$=0

end

if D11101\$\$ lt 16 then E11102\$\$=-1

Variable Name E11103\$\$

Variable Label Employment Level of Individual

**Unit of Observation** Individual

**Description** This variable indicates whether any individual in the household 16 years of age and

older worked full-time, part-time, or not at all in the previous year.

Method If the individual had positive wages and worked at least 1,820 hours last year (35)

hours per week on average), then the individual was employed full-time. If the individual had positive wages and worked at least 52 hours but less than 1,820 hours last year, then the individual was employed part-time. Otherwise, the individual was not

working

**Format** -1 = N/A - Child

1 = Full Time 2 = Part Time 3 = Not Working

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

D11101\_\_ = Age of Individual

E11101 = Annual Work Hours of Individual E11102 = Employment Status of Individual

**Algorithm** if D11101\$\$ ge 16 then do

if E11102\$\$=1 then do

if E11101\$\$ ge 1,820 then E11103\$\$=1

else if E11101\$\$ ge 52 and E11101\$\$ lt 1,820 then E11103\$\$=2

end

if E11102\$\$=0 then E11103\$\$=3

end

if D11101\$\$ It 16 then E11103\$\$=.-1

Variable Name E11104\$\$

Variable Label Primary Activity of Individual

**Unit of Observation** Individual

**Description** This variable indicates primary activity at the time of the survey for all individuals in

the household 16 years of age and older.

Method This variable is based on the individual's self-reported employment status at the time

of the interview.

If the individual reported being full-time, part-time, or marginally employed, having short-time work, performing military/civilian service, on maternity leave, or being engaged in in-company training then the individual is considered to be working now. If the individual reported not being employed or being unemployed then the individual is considered to be not working now.

Unemployed is not a category in the recoded variable because in the original data individuals were able to choose unemployed as their employment status in 1984

through 1990 only.

Format -1 = N/A - Child

-2 = Item-non response 1 = Working Now 2 = Not Working Now

The original survey variables provided below can be found in the file \_P. This algo-

rithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101\_\_ = Age of Individual

Algorithm

**1984-1990**: if D11101\$\$ ge 16 or psample=3 then do

if VAR=1, 2, 3, 4 then E11104\$\$=1 else if VAR=5, 6 or 7 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=ap08, bp16, cp16, dp12, ep12, fp10, gp12, zp16, \$\$=84-90)

**1991-1995**: if D11101\$\$ ge 16 then do

if VAR=1, 2, 3, 4, 5, or 6 then E11104\$\$=1 else if VAR=7, 8 or 9 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=hp15, ip15, jp15, kp25, lp21, \$\$=91-95)

since 1996: if D11101\$\$ ge 16 then do

if VAR=1, 2, 3, 4 then E11104\$\$=1 else if VAR=5, 6, 7, 8 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=mp15, np11, op09, pp10, qp10, rp12, sp15, tp34, up09,vp10 \$\$=96-05)

Variable Name E11105\$\$

Variable Label Occupation of Individual

**Unit of Observation** Individual

**Description** This variable indicates occupation at the time of the survey for all individuals in the

household 16 years of age and older.

Method This variable is based on the individual's self-reported occupation at the time of the

interview given by ISCO-88 occupation code (IS88\$\$). Occupation is coded as not applicable for individuals who were not working at the time of the interview. To harmonize the occupation of individual across countries we recalibrate the ISCO-88

code into the former ISCO68-code.

Format -1 = N/A - Child -2 = Item Non-response

```
0 = Not Applicable
                         30 = Office Manager
                                                   54 = Domestic Help
                                                                            80 = Shoemaker
1 = Chemist
                         31 = Administrator
                                                   55 = Janitor
                                                                            81 = Cabinet Maker
                         32 = Stenographer
2 = Architect/Engineer
                                                   56 = Dry-Cleaner
                                                                            82 = Stone Cutter
3 = \text{Eng.Tech.Expert}
                         33 = Bookkeepr/Cash
                                                   57 = Hair Stylist
                                                                            83 = Tool/Die Maker
4 = Aero/MarineEngr
                         34 = ComputerOperat
                                                   58 = SecurityServic
                                                                            84 = Machine Fitter
5 = Life/Phys. Sci.
                         35 = Transp. Attend
                                                   59 = Service Worker
                                                                            85 = Electr. Enginr
6 = Dr./Dentist/Vet
                         36 = Conductor
                                                   60 = Agriculturladm
                                                                            86 = Broadcaster
7 = RelatMedicalJob
                         37 = Mailman
                                                   61 = Farm Manager
                                                                            87 = Pipe Fitter
                                                                            88 = Jewelry Maker
8 = Mathematician
                         38 = \text{Tel. Operator}
                                                   62 = Farm Hand
9 = Economist
                         39 = Ofc. Worker Etc
                                                  63 = Forestry Work
                                                                            89 = Glazier
                         40 = BusinessManagr
                                                   64 = Fisher/Hunter
                                                                            90 = RubberProducer
11 = Accountant
12 = Lawyer
                                                   70 = Inspector
                                                                            91 = Paper Producer
                         41 = Business Oper.
                                                   71 = Miner
                                                                            92 = Printer Etc.
13 = Educator
                         42 = Buyer
14 = Cleric
                         43 = \text{Tech.Salespers}
                                                   72 = Foundry Worker
                                                                            93 = Painter
15 = Author
                         44 = Insurance Rep.
                                                   73 = Lumberman
                                                                            94 = Manufacturer
16 = Sculptr/Paintr
                         45 = Vendor
                                                   74 = ChemicalWorker
                                                                            95 = Bricklay/Carpt
17 = Music/Perform
                         49 = Salesperson
                                                   75 = Spinner/Weaver
                                                                            96 = Stat.Mach.Oper
18 = Prof. Athlete
                         50 = \text{Rest./StoreMgr}
                                                   76 = Tanner/Furrier
                                                                            97 = Convey. Oper.
                                                   77 = Food Producer
19 = Scientist
                         51 = Lodging Operat
                                                                            98 = Transport.Oper
20 = Legislator
                          52 = HH Supervisor
                                                   78 = TobaccoProducr
                                                                            99 = Labor/Craftsmn
21 = Priv.Bus.Leadr
                         53 = Cook/Waiter
                                                   79 = Tailor
                                                                            101 = Soldier
```

The original survey variables provided below can be found in the file PGEN. This algorithm omits individuals with survey non-responses. Equivalent Data File Variable Definitions: E11104\$\$ = Primary Activity of Individual

#### Algorithm

```
if X11103$$ = 1 then do
       E11104$$ in (2)
                                      then E11105$$=0;
 else if E11104$$ in (1) and is88$$ le 0 then E11105$$=.-1;
 else if E11104$$ in (1,2,3,4) and is88$$ gt 0 then do;
       is88$$ in (3,4,5,6,7,8,9,9920,9930,9941,9942,9950,9960,9970,9980,7216,7510,7520,7900)then E11105$$=.-1;
 else if is88$$ in (2113,2146,3111,3116)
                                                                                             then E11105$$=1:
 else if is88$$ in (2139,2140,2141,2142,3112,3118)
                                                                                             then E11105$$=2;
 else if is88$$ in (2143,2144,2145,2147,2148,2149,3110,3113,3114,3115,3117,3119)
                                                                                             then E11105$=3;
 else if is88$$ in (3141,3142,3143,3144,3145)
                                                                                             then E11105$$=4:
 else if is88$$ in (2111,2112,2114,2211,2212,2213,3100,3211,3212,3213)
                                                                                             then E11105$$=5;
 else if is88$$ in (2221,2222,2223)
                                                                                             then E11105$$=6;
 else if is88$$ in (2224,2229,2230)
                                                                                             then E11105$$=7;
 else if is88$$ ge 2121 and is88$$ le 2139
                                                                                             then E11105$$=8;
 else if is88$$ in (2441)
                                                                                             then E11105$$=9;
 else if is88$$ in (2411)
                                                                                             then E11105$$=11;
 else if is88$$ in (2420,2421,2422,2429)
                                                                                             then E11105$$=12;
 else if (is88$$ ge 2300 and is88$$ le 2359) or is88$$ in (3300,3310,3320,3330,3340)
                                                                                             then E11105$$=13;
 else if is88$$ in (2460,3480)
                                                                                             then E11105$$=14;
 else if is88$$ in (2450,2451)
                                                                                             then E11105$$=15;
```

```
else if is88$$ in (2452,3131,3471,5151,5152)
                                                                                           then E11105$$=16;
 else if is88$$ in (2453,2454,2455,3470,3472,3473,3474,5210)
                                                                                           then E11105$$=17;
 else if is88$$ in (3475)
                                                                                           then E11105$$=18;
 else if is88$$ in (2000,2400,2412,2419,2431,2432,2442,2410,2443,2444,2445,2446,2500,3460) then E11105$$=19:
 else if is88$$ ge 1110 and is88$$ le 1143
                                                                                            then E11105$$=20;
 else if is88$$ in (1210,1220-1223,1226-1237,1239,1200,1300,1310,1312,1313,1316-1319)
                                                                                           then E11105$$=21;
 else if (is88$$ ge 3439 and is88$$ le 3449) or is88$$ in (2470,3450,3430,3432)
                                                                                           then E11105$$=31;
 else if is88$$ in (4111,4112,4113,4114,4115,4143,4144)
                                                                                           then E11105$$=32;
 else if is88$$ in (3433,3434,4212,4121,4122,4211)
                                                                                           then E11105$$=33;
 else if is88$$ in (5112)
                                                                                           then E11105$$=36;
 else if is88$$ in (4142)
                                                                                            then E11105$$=37;
 else if is88$$ in (4223)
                                                                                           then E11105$$=38;
 else if is88$$ in (3431,4000,4190,3120,3121,4200,4400,4500)
                                                                                           then E11105$$=39;
 else if is88$$ in (1224,1314)
                                                                                           then E11105$$=41;
 else if is88$$ in (3416,3410,3422)
                                                                                           then E11105$=42;
 else if is88$$ in (3415)
                                                                                           then E11105$$=43;
 else if is88$$ in (3412,3411,3413,3421)
                                                                                           then E11105$$=44;
 else if is88$$ in (5220,5230,3414,3417,3419,3423,3429)
                                                                                           then E11105$$=45;
 else if is88$$ in (3000)
                                                                                           then E11105$$=49;
 else if is88$$ in (1225,1315)
                                                                                           then E11105$$=51;
 else if is88$$ in (5120,5121,9141)
                                                                                           then E11105$$=52;
 else if is88$$ in (5122,5123)
                                                                                           then E11105$$=53;
 else if is88$$ in (5130,5142,9131,9130)
                                                                                           then E11105$$=54:
 else if is88$$ in (7143,9132,9142)
                                                                                           then E11105$$=55;
 else if is88$$ in (9133)
                                                                                           then E11105$$=56;
 else if is88$$ in (5141)
                                                                                           then E11105$$=57;
 else if is88$$ in (3151,3152,5160,5161,5162,5163,5169,9152)
                                                                                           then E11105$$=58;
 else if is88$$ in (5131-5133,5139,5143,5149,5111,5113,4213-4215,4221,4222,4131-4133,4141
                 3221-3229,3231,3232, 3241,3242,4220,4300,5100)
                                                                                           then E11105$$=59:
 else if is88$$ in (1311)
                                                                                           then E11105$$=60;
 else if is88$$ in (6111,6112,6113,6114,6121,6122,6123,6124,6129,6130,6120)
                                                                                           then E11105$$=61;
 else if is88$$ in (6100,9211,6210,9210)
                                                                                           then E11105$$=62;
 else if is88$$ in (6141,9212,9213,6142)
                                                                                           then E11105$$=63;
 else if is88$$ in (6150,6151,6152,6153,6154)
                                                                                           then E11105$$=64;
 else if is88$$ in (7111,7112,7113,8151,8111,8112,8113,7100,8110)
                                                                                           then E11105$$=71;
 else if is88$$ in (8120,8121,8122,8123,8124,8130,8131,8139)
                                                                                           then E11105$$=72;
 else if is88$$ in (7421,8140,8141,8142,8143,8253,8286)
                                                                                           then E11105$$=73:
 else if is88$$ in (8150,8159,8154,8155,8221,8229,8232,7344,8220)
                                                                                           then E11105$$=74;
 else if is88$$ in (8260.8264)
                                                                                           then E11105$$=75:
 else if is88$$ in (7434,7437,7441,8265)
                                                                                           then E11105$$=76;
                                                                                           then E11105$$=77;
 else if is88$$ in (7410-7415,8270-8278)
 else if is88$$ in (7416,8279)
                                                                                           then E11105$$=78;
 else if is88$$ in (7430,7431,7432,7433,7435,7436,8263,8261,8262,8269)
                                                                                           then E11105$$=79;
 else if is88$$ in (7442,7424,8266)
                                                                                           then E11105$$=80;
 else if is88$$ in (7420,7422,7423,8240)
                                                                                           then E11105$$=81;
 else if is88$$ in (7221,7222,7223,7224,7231,7232,7233,7311,7220)
                                                                                           then E11105$$=83;
 else if is88$$ in (7200,7210,7211,7212,7213,7214,7215,8211,8223,7341,7230)
                                                                                           then E11105$$=84;
 else if is88$$ in (7240,7241,7242,7243,7244,7245,7137,8282,8283)
                                                                                           then E11105$$=85;
 else if is88$$ in (3132)
                                                                                           then E11105$$=86;
 else if is88$$ in (7136)
                                                                                           then E11105$$=87;
 else if is88$$ in (7313,7312,7331,7332,7330)
                                                                                           then E11105$$=88;
 else if is88$$ in (7320,7321,7322,7323,7324,7342,7343)
                                                                                           then E11105$$=89;
 else if is88$$ in (8230,8231)
                                                                                           then E11105$$=90;
 else if is88$$ in (7345,7346,8250,8251,8252)
                                                                                           then E11105$$=92;
 else if is88$$ in (7141,7142)
                                                                                           then E11105$$=93:
 else if is88$$ in (7120,7121,7122,7123,7124,7129,7131,7132,7133,7134,7135,7139)
                                                                                           then E11105$$=95;
 else if is88$$ in (8152,8153,8160-8163,8171,8172,8212,8222,8224,8281,8280,8290,
                 8284,8285,3122,3123,3133,3139,8100,8200,8210)
                                                                                           then E11105$$=96:
 else if is88$$ in (8330)
                                                                                           then E11105$$=97:
 else if is88$$ in (8311,8312,8320,8321,8322,8323,8324,8331,8332,8333)
                                                                                           then E11105$$=98;
 else if is88$$ in (7000,8000,8334,8340,9000,9110-9113,9120,9151,9153,9160-9162,9310-9313,
                 9320-9322,9330-9333,9910)
                                                                                            then E11105$$=99;
                                                                                           then E11105$$=101;
 else if is88$$ in (1,2,110)
                                                                                                E11105$$=-1;
else
end:
else E11105$$=-2; end;
```

Variable Name E11106\$\$

Variable Label 1 Digit Industry of Individual

**Unit of Observation** Individual

**Description** This variable indicates industry in which each individual in the household 16 years of

age and older is employed at the time of the survey.

**Method** This variable is based on the individual's self-reported industry of occupation at the

time of the interview. This variable is created by collapsing the SOEP industry variable into 10 broad categories. Industry is coded as not applicable for individuals who

were not working at the time of the interview.

Format -1 = N/A - Child / Item Non-response

0 = Not Applicable 1 = Agriculture 2 = Energy 3 = Mining 4 = Manufacturing 5 = Construction 6 = Trade

7 = Transport 8 = Bank/Insurance

9 = Services

The original survey variables provided below (NACE\$\$) can be found in the file PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: E11104\$\$ = Primary Activity of Individual

### **Algorithm** if X11103\$\$ = 1 then do

```
E11104$$ in (5,6,7,8)
                                                   then E11106$$=0;
 else if E11104$$ in (1,2,3,4) and nace$$ le 0
                                                   then E11106$$=-1;
 else if E11104$$ in (1,2,3,4) and nace$$ gt 0 then do;
        if
               nace\$ in (1,2,5)
                                                   then E11106$$=1;
        else if nace$$ in (40,41)
                                                   then E11106$$=2;
        else if nace$$ in (10,11,12,13,14)
                                                   then E11106$$=3;
        else if nace$$ ge 15 and nace$$ le 37
                                                   then E11106$$=4;
        else if nace$$ in (96,97,100)
                                                   then E11106$$=4;
        else if nace$$ in (45)
                                                   then E11106$$=5;
        else if nace$$ in (50,51,52)
                                                   then E11106$$=6;
        else if nace$$ in (60,61,62,63)
                                                   then E11106$=7;
        else if nace$$ in (65,66,67)
                                                   then E11106$$=8;
        else if nace$$ ge 70 and nace$$ le 95
                                                   then E11106$$=9;
        else if nace$$ in (55,64,98,99)
                                                   then E11106$$=9;
        else E11106$$=-1;
 end;
else E11106$$=-2;
end;
```

Variable Name E11107\$\$

Variable Label 2 Digit Industry of Individual

**Unit of Observation** Individual

**Description** This variable indicates industry in which each individual in the household 16 years of

age and older is employed at the time of the survey.

**Method** This variable is based on the individual's self-reported industry of occupation at the

time of the interview. Industry is coded as not applicable for individuals who were not

working at the time of the interview.

**Format** The original survey variables provided below (NACE\$\$) can be found in the file

PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

E11104 = Primary Activity of Individual

**Algorithm** if X11103\$\$ = 1 then do

if E11104\$\$ in (5,6,7,8) then E11107\$\$=0;

else if E11104\$\$ in (1-4) and NACE\$\$ le 0 then E11107\$\$=-1;

else if E11104\$\$ in (1-) and NACE\$\$ gt 0 then do;

if NACE\$\$ in (15,96,97,100) then E11107\$\$=-1;

else if NACE\$ in (1,2) then E11107\$=1;

else if NACE\$\$ in (3) then E11107\$\$=2;

else if NACE\$\$ in (40,41) then E11107\$\$=3;

else if NACE\$\$ in (10-14) then E11107\$\$=4;

else if NACE\$\$ in (23,24) then E11107\$\$=5;

else if NACE\$\$ in (25) then E11107\$\$=6;

else if NACE\$\$ in (26) then E11107\$\$=7;

else if NACE\$\$ in (27,28,37) then E11107\$\$=8;

else if NACE\$\$ in (29,34,35) then E11107\$\$=9;

else if NACE\$\$ in (30,31,32,33) then E11107\$\$=10;

else if NACE\$\$ in (20,21,22,36) then E11107\$\$=11;

else if NACE\$\$ in (17,18,19) then E11107\$\$=12;

else if NACE\$\$ in (16) then E11107\$\$=13;

else if NACE\$\$ in (45) then E11107\$\$=14;

else if NACE\$\$ in (50,51) then E11107\$\$=16;

else if NACE\$\$ in (52) then E11107\$\$=18;

else if NACE\$\$ in (60-64) then E11107\$\$=21; else if NACE\$\$ in (65,66,67) then E11107\$\$=22;

else if NACE\$\$ in (55) then E11107\$\$=24;

else if NACE\$\$ in (90) then E11107\$\$=25;

else if NACE\$\$ in (73,80,92) then E11107\$\$=27;

else if NACE\$\$ in (85) then E11107\$\$=28;

else if NACE\$\$ in (70,71 then E11107\$\$=29;

else if NACE\$\$ in (70,71 then E11107\$\$ 25, else if NACE\$\$ in (72,74,93,98) then E11107\$\$=30;

else if NACE\$\$ in (91) then E11107\$\$=31;

else if NACE\$\$ in (95) then E11107\$\$=32;

else if NACE\$\$ in (75,99) then E11107\$\$=33;

E11107\$\$=-1

else end;

else E11107\$\$=-2;

end

Variable Name	H11101\$\$	Number of Household members age 0-14
	H11102\$\$	Number of Household members age 15-18
	H11103\$\$	Number of Household members age 0-1
	H11104\$\$	Number of Household members age 2-4
	H11105\$\$	Number of Household members age 5-7
	H11106\$\$	Number of Household members age 8-10
	H11107\$\$	Number of Household members age 11-12
	H11108\$\$	Number of Household members age 13-15
	H11109\$\$	Number of Household members age 16-18
	H11110\$\$	Number of Household members age 19+ or 16-18 years old and independent

#### **Unit of Observation**

Household

## **Description**

These variables indicate the number of household members in the given age category living in the household at the time of the interview.

H11109\$\$ includes 16-18 year old youth who has not completed his or her Abitur and unmarried and living with a parent or married and separated and living with a parent. H11110\$\$ includes 16-18 year old youth who have completed Abitur or is in college.

#### Method

These variables are the simple count of all individuals in the household whose age is in the listed category.

#### **Format**

The value of this variable ranges from 0 to 20.

The original survey variables provided below can be found in the file \_P. This algorithm omits individuals with survey non-responses.

## Algorithm

```
*First collapse variables for waves m-o;
mp14=0; if mp1402=1 then mp14=1; if mp1403=1 then mp14=2;
np10=0; if np1002=1 then np10=1; if np1003=1 then np10=2;
op03=0; if op0302=1 then op03=1; if op0303=1 then op03=2;
*Next create college attendance indicator;
array col{*} ap0502 bp1502 cp1502 dp1102 ep1102 fp0902
              gp1102 hp0602 ip1402 jp1402 kp1902 lp1502
                      np10
                             op03
                                    pp0902 qp0902 rp1102
              sp1402 tp3302 up0802 vp0902;
array collg{*} collg$$;
do i = 1 to dim(col);
 if col\{i\} in (1,2,3) then collq\{i\}=1;
 else collg{i}=0;
end;
* CREATE AGE GROUP VARIABLE *;
array ak101{*}
                 age$$;
array ak102{*}
                   marst$$;
array ak103{*}
                   insch$$;
array ak104{*}
                    collg$$;
array ak105{*}
                    hrel$$;
array age14{*}
                    age14$$;
array age15 18{*} age18$$;
array chld018{*}
                    chld18$$;
array age0 1{*}
                    age1$$;
array age2 4{*}
                    age4$$;
array age5_7{*} age7$$;
array age8_10{*} age10$$;
array age11_12{*} age12$$;
array age13_15{*} age15$$;
```

```
array age16 18{*} age16$$;
array adults{*} adult$$;
do i = 1 to dim(ad101);
 if ad101{i}=1 then do;
               = 0;
   age14{i}
   age15 18{i} = 0;
   chld0\overline{18}\{i\} = 0;
   age0 1{i} = 0;
                = 0;
   age2 4{i}
   age5 7{i}
                = 0;
   age8 10{i} = 0;
   age11 12{i} = 0;
   age13_15{i} = 0;
age16_18{i} = 0;
                = 0;
   adults{i}
   if 0 \le ak101\{i\} < 15 then age14\{i\}
   if 15 \le ak101\{i\} \le 19 then age15 18\{i\} = 1;
   chld018\{i\} = sum(age14\{i\}, age15 18\{i\});
   *** Code up indicators for McClements scale ***;;
   if 0 \le ak101\{i\} \le 2 then age0_1\{i\} = 1;
if 2 \le ak101\{i\} \le 5 then age2_4\{i\} = 1;
if 5 \le ak101\{i\} \le 8 then age3_7\{i\} = 1;
   if 8 \le ak101\{i\} \le 11 then age8_10\{i\} = 1;
   if 11 \le ak101\{i\} \le 13 then age1\overline{1}_12\{i\} = 1;
   if 13 \le ak101\{i\} \le 16 then age13 15\{i\} = 1;
   if 19 \le ak101\{i\}
                               then adults{i}
   if 16 \le ak101\{i\} < 19 then do;
    if (ak102\{i\} ne 1 \& ak103\{i\}=1 \& ak104\{i\}=0)
    or (ak102\{i\} = 5 \& ak103\{i\}=1 \& ak104\{i\}=0 \&
         ak105{i}=3)
       then age16_18\{i\}=1;
    if ak102\{i\}=1 or ak103\{i\}=0 or ak104\{i\}=1 or
        ak105{i} in (1,2) then adults{i}=1;
   end;
 end;
end;
*** All variables are then summed by household id number
(X11102$$) ***
```

Variable Names H11112\$\$

Variable Label Indicator – Wife / spouse is in Household

Unit of Observation Household

**Description** These variables indicate the presence of a "wife or spouse" in the household.

**Method** These variables are simple indicator variables that a person who is a "wife/spouse" is

present in a given year.

**Format** 0 = Not present

1 = Present

The variables provided below can be found in the \$PEQUIV files. This algorithm

omits individuals with survey non-responses.

**Algorithm** if X11103\$\$=1 then do;

H11112\$\$=0;

if D11105\$\$=2 then H11112\$\$=1;

end:

The following algorithms allow users to take Equivalent file variables and construct equivalence weights commonly used in various countries. To obtain equivalent household income, divide the equivalence scale weight into the household income variable. Here we present three typical example of equivalence weights:

**Equivalence scale OECD Equivalence Weights** 

(referred to below as W11114\$\$)

Unit of Observation Household

**Description** Scale used by Organization for Economic Cooperation and Development (1982)

**Method** Sets a single adult to be 1.0, each additional adult to be 0.7, and each child to be 0.5.

**Algorithm** W11114\$\$=(1.0+0.7\*(D11106\$\$-H11101\$\$-1)+0.5\*H11101\$\$);

.....

---

**Equivalence scale** Modified OECD Equivalence Weights

(referred to below as W11115\$\$)

Unit of Observation Household

**Description** Scale used by Organization for Economic Cooperation and Development (1982), see

also Aldi, et al. (1994).

**Method** Sets a single adult to be 1.0, each additional adult to be 0.5, and each child to be 0.3.

**Algorithm** W11115\$\$=(1.0+0.5\*(D11106\$\$-H11101\$\$-1)+0.3\*H11101\$\$);

.....

---

**Equivalence scale** Other Equivalence Weights

(e.g. Square root of the Household size referred to below as W11116\$\$)

Unit of Observation Household

**Description** Household equivalence weight based upon a single international scale.

**Method** The weight is based upon a scale developed in Buhmann et al. (1988). The scale is

characterized by the following equation:  $EI = D/S^e$ 

Where equivalent income (El) equals total disposable household income (D) divided by household size (S) raised to the power (e). The parameter (e) represents the elasticity of the scale rate with respect to household size. Recent international studies on income inequality and poverty sponsored by the OECD (e.g., Forster 1990; Atkinson et al. 1994), and the Statistical Office of the European Commission (Hagenaars et al. 1994) and the Ruggles (1990) study of the United States use this type of exponential equivalence scale. We adopt a value of a equal to 0.5, which is most commonly used

in international comparisons.

**Algorithm** W11116\$\$=D11106\$\$\*\*0.5;

Variable Name L11101\$\$

Variable Label State of Residence

Unit of Observation Household

**Description** This variable indicates the German federal state in which the household was located

at the time of the survey

Method N/A

**Format** -1 = Item non-response

0 = Berlin

1 = Schleswig-Holstein

2 = Hamburg

3 = Lower Saxony

4 = Bremen

5 = North-Rhine-Westfalia

6 = Hessen

7 = Rheinland-Pfalz, Saarland

8 = Badenwuertemberg

9 = Bavaria

11 = Berlin (East)

12 = Mecklenburg-Vorpommern

13 = Branbenburg

14 = Saxony-Anhalt

15 =Thueringen

16 = Saxony

These states can be collapsed into regions. From 1984 through 1989 three regions can be defined to include the following states:

North:

Berlin (0), Schleswig-Holstein (1), Hamburg (2), Lower-Saxony (3), Bremen (4)

South:

Hessen (6), Baden-Wuertemberg (8), Bavaria (9)

West

North-Rhine-Westfalia (5), Rheinland-Pfalz, Saarland (7)

From 1990 to present four regions can be defined to include the following states:

North: Schleswig-Holstein (1), Hamburg (2), Lower-Saxony (3), Bremen (4)

South: Hessen (6), Baden-Wuertemberg (8), Bavaria (9)

West: North-Rhine -Westfalia (5), Rheinland-Pfalz, Saarland (7) East: Berlin (0), Berlin East (11), Mecklenberg-Vorpommern (12),

Brandenburg (13) Saxony-Anhalt (14), Thueringen (15), Saxony (16)

This algorithm omits individuals with survey non-responses. Original variables below can be found in HBRUTTO files

Algorithm L11101\$\$=Ybula

Variable Name L11102\$\$

Variable Label Region of Residence

**Unit of Observation** Household

**Description** This variable indicates whether the household was located in the former East or West

Germany at the time of the survey

Method N/A

**Format** -1 = Item non-response

1 = West Germany 2 = East Germany

This algorithm omits individuals with survey non-responses.

Original variables below can be found in \_HBRUTTO files

**Algorithm** L11102\$\$=1 (\$\$=84-90)

L11102\$\$=Ysampreg (\$\$=90-05)

Variable Name Y11101\$\$

Variable Label Consumer Price Index

**Unit of Observation** Year

**Description** This variable provides consumer price indices necessary to convert current Euro

amounts into constant Euro amounts. The base income year is 2000 (survey year

2001).

Method This value of this variable is derived from the DESTATIS 2003, Preise. Verbraucher-

preisindex und Index der Einzelhandelspreise. Lange Reihe ab 1948 bis 2002. Basis-

jahr 2000.

To convert 1985 household labor income into 1992 euro, for example, multiply 1985 household labor income by the ratio of the 1992 consumer price index to the 1985

consumer price index.

Example: I1110385 \* (Y1110192/Y1110185)

Format N/A

## **Price Index for West German States**Price Index for East German States

V1110104 - 72 2	DI/A
Y1110184 = 72.2	N/A
Y1110185 = 74.0	N/A
Y1110186 = 75.5	N/A
Y1110187 = 75.4	N/A
Y1110188 = 75.5	N/A
Y1110189 = 76.5	N/A
Y1110190 = 78.7	N/A
Y1110191 = 80.7	N/A
Y1110192 = 83.7	Y1110192 = 70.4
Y1110193 = 87.0	Y1110193 = 79.9
Y1110194 = 90.1	Y1110194 = 88.3
Y1110195 = 92.6	Y1110195 = 91.5
Y1110196 = 94.1	Y1110196 = 93.3
Y1110197 = 95.3	Y1110197 = 95.1
Y1110198 = 97.1	Y1110198 = 97.2
Y1110199 = 97.9	Y1110199 = 98.2
Y1110100 = 98.6	Y1110100 = 98.6
	Y1110186 = 75.5 Y1110187 = 75.4 Y1110188 = 75.5 Y1110189 = 76.5 Y1110190 = 78.7 Y1110191 = 80.7 Y1110192 = 83.7 Y1110193 = 87.0 Y1110194 = 90.1 Y1110195 = 92.6 Y1110196 = 94.1 Y1110197 = 95.3 Y1110198 = 97.1 Y1110199 = 97.9

# **Price Index for German States**

2001: Y1110101 = 100.0 2002: Y1110102 = 102.0 2003: Y1110103 = 103.4 2004: Y1110104 = 104.5 2005: Y1110105 = 106.2 Variable Name I11101\$\$

Variable Label Household Pre-Government Income

Unit of Observation Household

**Period** Annual

**Description** This variable represents the combined income before taxes and government transfers

of all individuals in the household 16 years of age and older.

**Method** This variable is the sum of total family income from labor earnings, asset flows,

private retirement income and private transfers. Labor earnings include wages and salary from all employment including training, self-employ-ment income, and bonuses, overtime, and profit-sharing. Asset flows include income from interest, dividends, and rent. Private transfers include payments from individuals outside of the

household including alimony and child support payments.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11103\_\_ = Household Labor Earnings

I11104 = Household Asset Income I11106 = Household Private Transfers

I11117\_ = Household Private Retirement Income

**Algorithm** I11101\$\$ = I11103\$\$ + I11104\$\$ + I11106\$\$ + I11117\$\$

Variable Name I11102\$\$

Variable Label Household Post-Government Income

Unit of Observation Household

**Period** Annual

**Description** This variable represents the combined income after taxes and government transfers all

individuals in the household 16 years of age and older.

Method This variable is the sum of total family income from labor earnings, asset flows,

private retirement income, private transfers, public transfers, and social security pensions minus total family taxes. Labor earnings include wages and salary from all employment including training, self-employment income, bonuses, overtime, and profit-sharing. Asset flows include income from interest, dividends, and rent. Private transfers include payments from individuals outside of the household including alimony and child support payments. Public transfers include housing allowan-ces, child benefits, subsistence assistance from the Social Welfare Authority, special circumstances benefits from the Social Welfare Authority, government student assistance, maternity benefits, unemployment benefits, unemployment assistance, and unemployment subsistence allowance. Social security pensions include payments from old age, disability, and widowhood pension schemes. The tax burdens provided here are based upon updated and modified tax calculation routines developed by Schwarze. The tax burden includes income taxes and payroll taxes (health, unemployment, retirement insurance and nursing home insurance taxes). These routines are described in Schwarze (1995).

Household post-government income has no negative values.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

I11103\_\_ = Household Labor Earnings I11104\_\_ = Household Asset Income I11106\_\_ = Household Private Transfers I11107 = Household Public Transfers

I11108 = Household Social Security Pensions

I11109 = Total Household Taxes

I11117 = Household Private Retirement Income

**Algorithm** I11102\$\$ = I11103\$\$ + I11104\$\$ + I11106\$\$ + I11107\$\$ + I11108\$\$ + I11117\$\$ - I11109\$\$

Variable Name I11103\$\$

Variable Label Household Labor Income

Unit of Observation Household

Period Annual

**Description** This variable represents the combined labor income of all individuals in the house-

hold 16 years of age and older.

Method Labor earnings include wages and salary from all employment including training,

primary and secondary jobs, and self-employment, plus income from bonuses, over-

time, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, service pay, 13th month pay, 14th month pay, Christmas bonus pay,

holiday bonus pay, miscellaneous bonus pay, and profit-sharing income.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11110 = Individual Labor Earnings

**Algorithm** I11103\$\$ = sum of I11110\$\$ over all individuals in the household

Variable Name I11104\$\$

Variable Label Household Asset Income

Unit of Observation Household

**Period** Annual

**Description** This variable represents the household asset income reported by the head of the

household.

**Method** Asset flows include income from interest, dividends, and rent.

After 1984 respondents who could not estimate their interest and dividend income directly were asked to select a range from a set of categories. Their choices were:

under 500 DM 500 to 2,000 DM 2,000 to 5,000 DM 5,000 to 10,000 DM 10,000 DM and over

Starting in year 2001 (wave R) an additional item was offered:

10,000 to 20,000 DM 20,000 DM and over

Since year 2002 (wave S) all items are asked for Euro:

under 250 Euro 250 to 1,000 Euro 1,000 to 2,500 Euro 2,500 to 5,000 Euro 5,000 to 10,000 Euro 10,000 Euro and over

These respondents are assigned an interest and dividend amount based on uniformly distributed random numbers within their income range.

Rental income is the amount of income from rent minus any operation and maintenance costs.

In 1991 income from rent and operation and maintenance costs were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having rental income or operation and maintenance costs for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having rental income or operation and maintenance costs, then rental income or operation and maintenance costs for that year are assigned to 1991.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file. This algorithm omits individuals with survey non-responses.

**Algorithm** I11104\$\$ = (RENTY\$\$ - OPERY\$\$) + DIVDY\$\$

Variable Name I11105\$\$

Variable Label Household Imputed Rental Value

Unit of Observation Household

**Period** Annual

**Description** This variable represents the imputed rental value of owner occupied housing.

Method

The Imputed Rent (IR) information calculated for the German SOEP data is based on the so called Opportunity Cost Approach. This approach at the micro level yields information equivalent to that given by the Market Value Approach used in National account statistics for determining IR. After generating a fictitious market rent for owner-occupiers, all owner related costs are deducted including operating and maintenance costs, interest payments on mortgages, as well as property taxes (see Yates 1994 / United Nations 1977).

In more detail, the implementation of the opportunity cost approach is used here in the following way. Along the lines of Oaxaca (1973), we estimate an OLS (semilog) regression model of gross rent in terms of square meters (not including heating) actually paid by main tenants in privately financed housing (without social housing and households with reduced rent). Independent variables include indicators describing the condition of the house, the year of construction, size of dwelling, length of occupancy, community size and disposable income. Applying these regression coefficients to the population of owner occupiers yields an estimate of the gross value at market prices (without costs for heating and warm water). Further deducting owner-specific costs for taxation, maintenance and operating costs as well as interest on mortgages yields a net value which can be interpreted as the appropriate income advantage of owner-occupied housing. Information on interest and mortgage payments for the previous year from homeowners in SOEP serves as the basis for determining the level of interest payments. We assume an annuity with constant payments based on 7% annual interest and a 1% principal over the course of an average period of 30 years. In addition, we assume that mortgage payments begin at the same time in which the household moves into its new home. Thus, in the beginning of the repayment period interest payments clearly exceed the mortgage repayment. As times goes by, the share of the mortgage paid off increases, leaving an increasing income advantage from IR. For example an average interest burden of 3.29 DM/m<sup>2</sup> per month is used for West Germany in 1988 and rises to 5.52 DM/m<sup>2</sup> per month in 1998. The average interest burden in East Germany was slightly lower, at 4.14 DM/m<sup>2</sup> per month in 1998.

In case of owner related costs exceeding the income advantage (especially at the beginning of the mortgage repayment period), IR is assigned a value of zero. For further details see: Frick and Grabka (2001) and Frick and Grabka (2003):

The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

**Algorithm** N/a

**Format** 

Variable Name I11106\$\$

Variable Label Household Private Transfers

Unit of Observation Household

Period Annual

**Description** This variable represents the combined private transfers of all individuals in the house-

hold 16 years of age and older.

**Method** Private transfers consists of income received from persons outside of the interviewed

household. For waves A-Q

this income was not specifically identified. Starting in wave R an additional question identifies alimony separately (variable p2003 in SOEP file  $R, S, \ldots$ ). The bulk of transfer is likely to consist of alimony and child support payments.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the PEQUIV-file.

This algorithm omits individuals with survey non-responses.

**Algorithm** I11106\$ = sum of (IALM\$ + IELSE\$\$) over all individuals in the household

Variable Name I11107\$\$

Variable Label Household Public Transfers

Unit of Observation Household

Period Annual

**Description** This variable represents the combined public transfers of all individuals in the house-

hold 16 years of age and older.

**Method** Public Transfers are the sum of individual public transfers -- student grants, maternity

benefits, unemployment benefits, unemployment assistance, subsistence allowance and transition pay -- over all individuals in the household, plus household benefits -- housing allowances, child benefits, nursing care insurance, direct housing subsidy, subsistence assistance, support for special circumstances and social assistance for eld-

erly.

In 1984 the amount of child benefits is not asked. Child benefits for this year were imputed using information on the number of children in the household and the num-

ber of months the benefits were received.

In 1992 through 1994 the amounts of subsistence assistance and special circumstances benefits are not asked. These values have been filled in with imputed values for total social welfare income. In 1995 through 2000 amounts of subsistence assistance and special circumstances benefits are imputed using an algorithm developed by

Peter Krause (DIW) based on the benefits received in the present survey month.

Since 1996 nursing care insurance benefits are included in the sum. In 1996 German law established direct housing subsidy payments. Starting in the 2000 survey a separate question was asked about income from this source. Direct housing subsidy payments for respondents who bought homes between 1996 and 1999 were imputed using information about the year of construction, acquisition of ownership and number of children in the household. In 2005 social assistance for elderly was asked the first

time.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm I1110704 = [sum of (IUNBY\$\$ + IUNAY\$\$ + ISUBY\$\$ + IERET\$\$ + IMATY\$\$ +

ISTUY\$\$) over all individuals in the household] + HOUSE\$\$ +

CHSPT\$\$ + NURSH\$\$ + SUBST\$\$ + SPHLP\$\$ + HSUP\$\$ + SSOLD\$\$

Variable Name I11108\$\$

Variable Label Household Social Security Pensions

Unit of Observation Household

**Period** Annual

**Description** This variable represents the combined social security pensions of all individuals in the

household 16 years of age and older.

Method Social security pensions are the sum of old-age, disability, and widowhood social

security pensions. This include payments of the German Pension Insurance (GRV), Miner's social Insurance (Knappschaft), Civil Servant Pension (Beamtenpension), War Victim Benefits (Kriegsopferversorgung), Farmer's Benefits and accident pen-

sion (GUV).

In 1993 through 1994 pension income from East German pensions (\$p7902o and

\$p79120) is assigned to other pension income.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm

**1984-1985, 2002**: I11108\$\$ = sum of (IOLDY\$\$ + IWIDY\$\$ + ICOMP\$\$ + IPRVP\$\$) over all indivi

duals in the household (\$\$=84-85, 02)

**1986-2001, since 2003**: I11108\$\$ = sum of (igrv1\$\$ + igrv2\$\$ + ismp1\$\$ + ismp2\$\$ + iciv1\$\$ + iciv2\$\$ +

iwar1\$\$ + iwar2\$\$ + iagr1\$\$ + iagr2\$\$ + iguv1\$\$ + iguv2\$\$)

over all individuals in the household (\$\$=86-01,03,...)

Variable Name I11109\$\$

Variable Label Total Household Taxes

Unit of Observation Household

Period Annual

**Description** This variable includes income taxes and payroll taxes (e.g. health, unemployment,

nursing home and retirement insurance taxes) of all individuals in the household 16

years of age and older.

**Method** The tax estimates come from Schwarze (1995), the taxes are assigned on a household

basis. The estimated tax burdens include income taxes and payroll taxes (health, unemployment, care and retirement insurance taxes). These routines are described in Schwarze (1995). Since 1995 the solidarity surplus tax is also considered in the tax

estimates. No algorithms are provided for the tax estimates.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

**Algorithm** I11109\$\$ = I11111\$\$ + I11112\$\$

Variable Name I11110\$\$

Variable Label Individual Labor Earnings

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents the labor earnings of individuals in the household 16 years of

age and older.

Method Labor earnings include wages and salary from all employment including training,

primary and secondary jobs, and self-employment, plus income from bonuses, over-

time, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, 13th month pay, 14th month pay, Christmas bonus pay, holiday bo-

nus pay, miscellaneous bonus pay, and profit-sharing income.

Since 1996 military service payments are also considered.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

**Algorithm** I11110\$\$ = IJOB1\$\$ + IJOB2\$\$ + ISELF\$\$ + IMILT\$\$ + I13LY\$\$ + I14LY\$\$ +

IXMAS\$\$ + IHOLY\$\$ + IGRAY\$\$ + IOTHY\$\$

Variable Name I11111\$\$

Variable Label Household Federal Taxes

**Unit of Observation** Household

**Period** Annual

**Description** This variable includes federal income taxes of all individuals in the household 16

years of age and older.

**Method** The tax estimates come from Schwarze (1995). Taxes are estimated for each tax unit

within the household and then summed over all tax units within the household to arrive at a total household tax burden. The estimated tax burdens include federal income taxes and solidarity surplus tax. These routines are described in Schwarze (1995). No

algorithms are provided for the tax estimates.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

Variable Name I11112\$\$

Variable Label Household Social Security Taxes

Unit of Observation Household

**Period** Annual

**Description** This variable includes social security taxes (payroll taxes) of all individuals in the

household 16 years of age and older.

**Method** The tax estimates come from Schwarze (1995). Taxes are estimated for each tax unit

within the household and then summed over all tax units within the household to arrive at a total household tax burden. The estimated tax burdens include social security taxes (e.g. health, unemployment, nursing home and retirement insurance taxes). These routines are described in Schwarze (1995). No algorithms are provided for the

tax estimates.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

Variable Name I11113\$\$ Household Post-Government Income (TAXSIM)

I11114\$\$ Total Household Taxes (TAXSIM)
I11115\$\$ Household State Taxes (TAXSIM)
I11116\$\$ Household Federal Taxes (TAXSIM)

Unit of Observation Household

**Description** This variable represents the combined income after taxes and government transfers,

the Total Household Taxes, the Household State Taxes and the Household Federal

Taxes of all individuals in the household 16 years of age and older.

Method Income taxes and state taxes were not estimated for the SOEP using the National

Bureau of Economic Research (NBER) TAXSIM Model. This variable is not avail-

able in the SOEP.

Format N/A

Variable Name I11117\$\$

Variable Label Household Private Retirement Income

Unit of Observation Household

**Period** Annual

**Description** This variable represents the combined retirement income from private sources of all

individuals in the household 16 years of age and older.

**Method** Private pension income is the sum of supplementary civil servant pension income,

company pensions, private pensions and pension income from "other" sources. See

the algorithm for I11108\$\$.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file. This algorithm omits individuals with survey non-responses. Note also that this information is not available in 1984 and 1985.

Algorithm

**1984-1985:** N/a

2002-2003: I11117\$ = sum of (ICOMP\$ + IPRVP\$) over all individuals in the household

(\$\$=02-03)

**1986-2001, since 2004:** I11117\$\$ = sum of (ivbl1\$\$ + ivbl2\$\$ + icom1\$\$ + icom2\$\$ + iprv1\$\$ + iprv2\$\$

+ ison1\$\$ + ison2\$\$) over all individuals in the household

(\$\$ = 86-01, 04, ...)

Variable Name I11118\$\$

Variable Label Household Windfall Income

Unit of Observation Household

Period Annual

**Description** This variable represents the amount of total household windfall income of all indi-

viduals in the household 16 years of age and older.

Method Windfall income consists of one-time transfers, winnings, inheritance and gifts of

money or items worth more than 5000 DM (wave Q-R) or 2500 Euro (wave S-T). It

was asked the first time in wave Q (variable qh4505 in SOEP file QH).

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

The original survey variables provided below can be found in the file \_H.

**Algorithm** I11118\$\$ = Ywind

Windfall income variable list by survey year - each entry denoted in algorithm as

Ywind: QH4505 RH4505 SH4505 TH44 UH44 VH47

Variable Name I11201\$\$

Variable Label Impute Household Pre-Government Income

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

Household Pre-Government Income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 and -3

only.

The components of household pre-government income (I11101\$\$) are household labor income, household asset income, household private retirement income, and household private transfers. These components can be found in the Equivalent Data

File.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11201\$\$= percentage share of income that has been imputed for I11101\$\$

Variable Name I11202\$\$

Variable Label Impute Household Post-Government Income

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

household post-government income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 and -3

only.

The components of household post-government income (I11102\$\$) are household labor income, household asset income, household private retirement income, household private transfers, household public transfers, household social security pensions, and household taxes. These components can be found in the Equivalent Data File.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11202\$\$= percentage share of income that has been imputed for I11102\$\$

Variable Name I11203\$\$

Variable Label Impute Household Labor Income

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

household labor income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household labor income (I11103\$\$) are income from primary job, income from secondary job, income from self-employment, service pay, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus pay, and profit-sharing income. These components can be found in the SOEP.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11203\$\$= percentage share of income that has been imputed for I11103\$\$

Variable Name I11204\$\$

Variable Label Impute Household Asset Income

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

household asset income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household asset income (I11104\$\$) are interest and dividend in-

come and rental income. These components can be found in the SOEP.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11104\_\_ = Household Asset Income

Algorithm I11204\$\$= percentage share of income that has been imputed for I11104\$\$

Variable Name I11205\$\$

Variable Label Impute Household Imputed Rental Value

Unit of Observation Household

**Description** This variable indicates if the imputed rental value has been imputed.

Method Household imputed rental value is fully simulated in the SOEP. Thus this variable

indicates if household Imputed rental Value has been simulated and takes a value of 0 otherwise. For further details see: Frick and Grabka (2001) and Frick and Grabka

(2003).

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: 111105\$\$ = Household Imputed Rental Value

**Algorithm** I11205\$\$= 1 if I11105\$\$ > 0, else I11205\$\$ = 0.

Variable Name I11206\$\$

Variable Label Impute Household Private Transfers

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

household private transfers.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household private transfers (I11106\$\$) are income received from outside of the household and alimony. These components can be found in the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11206\$\$= percentage share of income that has been imputed for I11106\$\$

Variable Name I11207\$\$

Variable Label Impute Household Public Transfers

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

household public transfers.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household public transfers (I11107\$\$) are government student assistance, maternity benefits, unemployment benefits, unemployment assistance, unemployment subsistence allowance, housing allowances, child benefits, subsistence assistance from the Social Welfare Authority, special circumstances benefits from the Social Welfare Authority, nursing home support payments, and direct housing sub-

sidy payments. These components can be found in the SOEP.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11207\$\$= percentage share of income that has been imputed for I11107\$\$

Variable Name I11208\$\$

Variable Label Impute Household Social Security Pensions

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

household social security pensions

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household social security pensions (I11108\$\$) are social security pensions for old-age, disability, and widowhood. These components can be found in

the SOEP.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11208\$\$= percentage share of income that has been imputed for I11108\$\$

Variable Name I11209\$\$

Variable Label Impute Total Household Taxes

**Unit of Observation** Household

Total household taxes are fully simulated in the SOEP. Thus this variable indicates if total household taxes has been simulated and takes a value of 0 otherwise. **Description** 

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11109\_\_ = Total Household Taxes

I11209\$= 1 if I11109\$\$ > 0, else I11209\$\$ = 0. Algorithm

Variable Name I11210\$\$

Variable Label Impute Individual Labor Earnings

**Unit of Observation** Individual

**Description** This variable indicates the percentage share of income that has been imputed for

individual labor earnings.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of individual labor income (I11110\$\$) are income from primary job, income from secondary job, income from self-employment, service pay, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus

pay, and profit-sharing income. These components can be found in the SOEP.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11210\$\$= percentage share of income that has been imputed for I111110\$\$

Variable Name I11217\$\$

Variable Label Impute Household Private Retirement Income

Unit of Observation Household

**Description** This variable indicates the percentage share of income that has been imputed for

household private retirement income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003)

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 or .A = no answer or do not know

-2 or .B = does not apply

-3 or .C = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of private pension income (I11117\$\$) are supplementary civil servant pension income, company pensions, private pensions and pension income from

"other" sources. These components can be found in the SOEP.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11217\$\$= percentage share of income that has been imputed for I11117\$\$

Variable Name I11218\$\$

Variable Label Impute Household Windfall Income

Unit of Observation Household

**Description** This variable indicates if windfall income (I11118\$\$) has been imputed.

Item non response on windfall income has been imputed using the sample median in the respective observation years. For further details, see: Grabka and Frick (2003)

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 or .A = no answer or do not know

-2 or .B = does not apply

-3 or .C = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Variable Name RENTY\$\$

Variable Label Income from rental and leasing

Unit of Observation Household

**Period** Annual

**Description** This variable represents the household income from rental and leasing in the last year.

In 1991 income from rent were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having rental income for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having rental income,

then rental income for that year are assigned to 1991.

**Method** Transcribed variable.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_H.

This algorithm omits individuals with survey non-responses.

# Algorithm

```
array cm101{*} ah41
                        bh35
                                 ch47
                                         dh47
                                                 eh38
                                                          fh38
                                                                   gh38
               hhrenty ih41
                                 jh41
                                         kh41
                                                 lh41
                                                          mh41
                                                                  nh41
               oh41
                        ph41
                                qh41
                                         rh41
                                                  sh41
                                                          th39
                                                                   uh39
               vh38;
*** imputed values due to item-non response ***
array cm102{*} xah41
                        xbh35
                                 xch47
                                         xdh47
                                                 xeh38
                                                          xfh38
                                                                   xgh38
                        xih41
                                xjh41
                                         xkh41
                                                 x1h41
                                                          xmh41
                                                                   xnh41
               out
               xoh41
                                xqh41
                                                          xth39
                                                                   xuh39
                        xph41
                                         xrh41
                                                 xsh41
               xvh38;
array cm103{*} temp1$$;
array cm104{*} renty$$;
do i = 1 to dim(netto);
 cm103{i}=.;
 if netto{i}=1 then do;
  if cm102\{i\} lt 0 then cm102\{i\} = 0;
  if cm101\{i\} eq .A or cm101\{i\} eq .C then cm103\{i\}=cm102\{i\};
  else if cm101{i} eq .B then cm103{i}=0;
  else cm103{i}=cm101{i};
  cm104{i}=cm103{i};
 end;
 else cm104{i}=-2;
end;
```

Variable Name OPERY\$\$

Variable Label Operation, maintenance costs

**Unit of Observation** Household

**Period** Annual

**Description** This variable represents the household operation and maintenance costs in the last

year.

In 1991 operation and maintenance costs were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having operation and maintenance costs for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having operation and maintenance costs, then operation and maintenance costs for that year are assigned to 1991.

**Method** Transcribed variable.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_H.

This algorithm omits individuals with survey non-responses.

```
array ct101{*} ah4201 bh3601
                               ch4801
                                        dh4801
                                                eh3901
                                                        fh3901
               hhopery ih4201
                               jh4201
                                       kh4201
                                               lh4201
                                                       mh4201
                                                                nh4201
               oh4201 ph4201 qh4201
                                       rh4201
                                               sh4201
                                                        th4001
               vh3901;
*** imputed values due to item-non response ***
array ct102{*} xah4201 xbh3601 xch4801 xdh4801 xeh3901 xfh3901 xgh3901
                       xih4201 xjh4201 xkh4201 xlh4201 xmh4201 xnh4201
               xoh4201 xph4201 xqh4201 xrh4201 xsh4201 xth4001 xuh4001
               xvh3901;
array ct103{*} temp$$
array ct104{*} opery$$;
do i = 1 to dim(netto);
ct103{i}=.;
if netto{i}=1 then do;
  if ct102{i} 1t 0 then ct102{i}=0;
  if ct101\{i\} eq .A or ct101\{i\} eq .C then ct103\{i\}=ct102\{i\};
  else if ct101{i} eq .B then ct103{i}=0;
  else ct103{i}=ct101{i};
  ct104{i}=ct103{i};
end;
else ct104{i}=.S;
end;
```

Variable Name DIVDY\$\$

Variable Label Interest, dividend income

Unit of Observation Household

**Period** Annual

**Description** This variable represents the household income from interest and dividends in the last

year.

Method After 1984 respondents who could not estimate their interest and dividend income

directly were asked to select a range from a set of categories. Their choices were:

under 500 DM 500 to 2,000 DM 2,000 to 5,000 DM 5,000 to 10,000 DM 10,000 DM and over

Starting in year 2001 (wave R) an additional item was offered:

10,000 to 20,000 DM 20,000 DM and over

Since year 2002 (wave S) all items are asked for Euro:

under 250 Euro 250 to 1,000 Euro 1,000 to 2,500 Euro 2,500 to 5,000 Euro 5,000 to 10,000 Euro 10,000 Euro and over

These respondents are assigned an interest and dividend amount based on uniformly distributed random numbers within their income range.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

```
array cx101{*} ah45
                       bh3801 ch5001
                                       dh5001
                                               eh4101
                                                       fh4101
                       ih4401 jh4401
                                       kh4401
                                                       mh4401
               hh4701
                                               1h4401
               oh4401 ph4401 qh4401
                                       rh4401
                                               sh4401
                                                       th4201
               vh4501;
                 *** imputed values due to item-non response ***
array cx102(*) xah45 xbh3801 xch5001 xdh5001 xeh4101 xfh4101 xgh4101
               xhh4701 xih4401 xjh4401 xkh4401 xlh4401 xmh4401 xnh4401
               xoh4401 xph4401 xqh4401 xrh4401 xsh4401 xth4201 xuh4201
               xvh4501;
array cx103{*} temp$$;
array cx104{*} divdy$$;
if ah45=.B then ah45=0;
do i = 1 to dim(netto);
cx103{i}=.;
if netto{i}=1 then do;
  if cx101\{i\} eq .A or cx101\{i\} eq .C then cx103\{i\}=cx102\{i\};
 else cx103{i}=cx101{i}; cx104{i}=cx103{i}; end;
else cx104{i}=-2;
end;
```

Variable Name CHSPT\$\$

Variable Label Child allowance

Unit of Observation Household

**Period** Annual

**Description** This variable represents the household income from child allowances in the last year.

**Method** In 1984 questions related to this topic were not asked. Child benefits for this year

were imputed using information on the number of children in the household and the

number of months the benefits were received.

In 1985 to 2000 there was no information regarding the number of months the children allowance was claimed. In all those cases 12 months of claim was supposed. Since 2001 child allowances is the product of the number of months the children al-

lowance was claimed in the previous year and the average amount per month.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

```
array dp101{*} out
                                                              gh3603
                      bh3303 ch4503 dh4503 eh3603 fh3603
                                                             nh4603
              hh4503
                      ih4603 jh4603 kh4603 lh4603 mh4603
              oh4603 ph4603 qh50
                                      rh4603 sh4603 th4503
                                                             uh4503
              vh4803;
*** imputed values due to item-non response ***
                      xbh3303 xch4503 xdh4503 xeh3603 xfh3603 xgh3603
array dp102{*} out
              xhh4503 xih4603 xjh4603 xkh4603 xlh4603 xmh4603 xnh4603
              xoh4603 xph4603 xqh50
                                      xrh4603 xsh4603 xth4503 xuh4503
              xvh4803;
array dp103{*} kg84
                      out
                              out
                                      out
                                              out
                                                      out
                                                              out
              out
                      out
                              out
                                      out
                                              out
                                                      out
                                                              out
              out
                      out
                              out
                                      out
                                              out
                                                      out
                                                              out
              out;
array dp104{*} temp$$;
array dp106{*} out
                      out.
                              out.
                                      out.
                                              out.
                                                       out.
                                                               out
              out
                      out
                              out
                                      out
                                              out
                                                       out
                                                               out
                                                             uh4502
              out
                      out
                              out
                                      rh4602
                                              sh4602
                                                      th4502
              vh4802;
array dp105{*} chspt$$;
do i = 1 to dim(netto);
dp104{i}=.;
 if netto{i}=1 then do;
  if dp102\{i\} lt 0 then dp102\{i\} = 0;
  if dp103\{i\} lt 0 then dp103\{i\} = 0;
  if dp106\{i\} = .A or dp106\{i\} = .C then dp106\{i\}=12;
  if dp106{i} in (.B,.)
                                   then dp106{i}=0;
  if dp101\{i\} = .A or dp101\{i\} = .C then dp104\{i\}=dp102\{i\};
  else if dp101{i} in (.B,.)
                                   then dp104{i}=0;
                                        dp104{i}=dp101{i};
  else
                              then dp105{i}=dp103{i};
                                                               * wave A
  then dp105{i}=dp104{i}*dp106{i}; * wave R ..*;
  else if (i ge 18)
 end;
 else dp105{i}=-2; end;
```

Variable Name HOUSE\$\$

Variable Label Housing allowance

Unit of Observation Household

**Period** Annual

**Description** This variable represents the household income from housing allowance in the last

year.

**Method** Housing allowance is the product of the number of months that benefit was claimed in

the previous year and the average amount per month.

**Format** The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

```
array dl101{*} ah29
                       bh2802 ch4002 dh4002 eh3102 fh3102 gh3102
               hh4002 ih4502 jh4502 kh4502 lh4502 mh4502
                                                               nh4502
               oh4502 ph4502 qh47
                                       rh4605 sh4605 th4505
                                                               uh4505
               vh4805;
array dl102{*} ah30
                       bh2803
                              ch4003 dh4003 eh3103 fh3103
               hh4003 ih4503
                              jh4503 kh4503 lh4503 mh4503
                                                               nh4503
               oh4503 ph4503 qh48
                                       rh4606 sh4606 th4506
               vh4806;
*** imputed values due to item-non response ***
array d1103{*} xah30 xbh2803 xch4003 xdh4003 xeh3103 xfh3103 xgh3103
               xhh4003 xih4503 xjh4503 xkh4503 xlh4503 xmh4503 xnh4503
               xoh4503 xph4503 xqh48 xrh4606 xsh4606 xth4506 xuh4506
              xvh4806;
array d1104{*} temp$$4
array dl105{*} temp$$;
array dl106{*} house$$;
do i = 1 to dim(netto);
dl104{i}=.;
dl105{i}=.;
if dl103{i} lt 0 then dl103{i} = 0;
if dl101\{i\} = .A or dl101\{i\} = .C then dl101\{i\} = 10;
 if netto{i}=1 then do;
  if dl101\{i\} eq .B then dl104\{i\}=0;
  else dl104{i}=dl101{i};
  if dl102\{i\} eq .A or dl102\{i\} eq .C then do;
   if dl101{i} le 0 and dl103{i} gt 0 then dl104{i}=12;
  dl105{i}=dl103{i};
  end;
  else if dl102\{i\} eq .B then dl105\{i\}=0;
  else dl105{i}=dl102{i};
  dl106{i}=dl104{i}*dl105{i};
end:
else dl106{i}=-2;
end;
```

Variable Name NURSH\$\$

Variable Label Nursing allowances

Unit of Observation Household

**Period** Annual

**Description** This variable represents the household income from nursing allowances. Nursing

allowances was introduced in the German welfare system in 1996. In 1996-2000 questions related to this topic were only asked for the month of the interview but not for the previous year. Housing allowances for the previous year was imputed using this information. Since 2001 both the numbers of that benefit was claimed in the pre-

vious year and the average amount per month were asked.

**Method** Nursing allowances is the product of the number of months that benefit was claimed

in the previous year and the average amount per month.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-2000 : N/a

since 2001:

```
array dzc101{*} rh4609 sh4609 th4509 uh4509
                                                  vh4809;
*** imputed values due to item-non response ***
array dzc102{*} xrh4609 xsh4609 xth4509 xuh4509 xvh4809;
array dzc103{*} rh4608 sh4608 th4508 uh4508 vh4808;
array dzc104{*} nursh$$;
do i = 1 to dim(dzc101);
if dzc103\{i\} eq .A or dzc103\{i\} = .C then dzc103\{i\} = 10;
if dzc101{i} eq .A or dzc101{i} eq .C then do;
  if dzc102{i} gt 0 and dzc103{i} gt 0 then dzc104{i}=dzc102{i}*dzc103{i};
end:
else if dzc101{i} eq .B then do;
 dzc104{i}=0;
end;
else do;
  dzc104{i}=dzc101{i}*dzc103{i};
end;
end;
```

Variable Name SUBST\$\$

Variable Label Social assistance

**Unit of Observation** Household

**Period** Annual

**Description** This variable represents the household income from social assistance in the last year.

**Method** Social assistance is the product of the number of months that benefit was claimed in

the previous year and the average amount per month. In 1992 through 1994 the amounts of subsistence assistance and special circumstances benefits were not asked. These values have been filled in with imputed values for total social welfare income. In 1995 through 2000 amounts of subsistence assistance and special circumstances benefits are imputed using an algorithm developed by Peter Krause (DIW) based on

the benefits received in the present survey month.

**Format** The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_H.

This algorithm omits individuals with survey non-responses.

```
array dt101{*} ah34
                         bh3002
                                  ch4202
                                            dh4202
                                                      eh3302
                                                               fh3302
                                                                         gh3302
               hh4202
                         out
                                  out
                                            out
                                                      out
                                                               out
                                                                         out
               out
                                  out
                                            rh4702
                                                      sh4702
                                                               th4602
                                                                         uh4602
                         out
               vh4902;
                                  ch4203
array dt102{*} ah35
                         bh3003
                                            dh4203
                                                      eh3303
                                                               fh3303
                                                                         gh3303
               hh4203
                         out
                                  out
                                            O11†
                                                      011†
                                                               011†
                                                                         out
                                            rh4703
                                                      sh4703
                                                               th4603
                                                                         uh4603
               011
                                  011†
                         011†
               vh4903;
*** imputed values due to item-non response ***
array dt103{*} xah35
                         xbh3003 xch4203 xdh4203
                                                      xeh3303
                                                               xfh3303
                                                                         xgh3303
                                                               out
               xhh4203
                        out
                                  out
                                            out
                                                      out
                                            xrh4703
                                                     xsh4703
                                                               xth4603
                                                                         xuh4603
               out
                         011†
                                  011†
               xvh4903;
*** imputed values due to lacking information in the questionnaire ***
array dt104{*} out
                         out
                                  out.
                                            out
                                                      out.
                                                               out.
                         sozye92
                                            sozye94
                                  sozye93
                                                      socast95 socast96 socast97
               socast98 socast99 socast00 out
                                                      out
                                                               out
               out.:
array dt105{*} temp1$$
array dt106{*} temp2$$;
array dt107{*} subst$$;
do i = 1 to dim(netto);
dt105{i}=.; dt106{i}=.;
 if netto{i}=1 then do;
  if dt103{i} 1t 0 then dt103{i}=0;
  if dt101{i} eq .B
                          then dt105{i}=0;
  if dt101{i} in (.A,.C) then dt105{i}=12;
  if dt101{i} qe 0
                         then dt105{i}=dt101{i};
  if dt102\{i\} eq .A or dt102\{i\} eq .C then do;
   if dt101{i} le 0 and dt103{i} gt 0 then dt105{i}=12;
  dt106{i}=dt103{i}; end;
else if dt102{i} eq .B then dt106{i}=0;
  else dt106{i}=dt102{i};
    if i ge 9 and i le 17 then do;
     if dt104{i}=. then dt104{i}=0;
                                         end;
  if i ge 9 and i le 17 then dt107{i}=dt104{i};
  else dt107{i}=dt105{i}*dt106{i}; end;
 else dt107{i}=-2; end;
```

Variable Name SPHLP\$\$

Variable Label Social assistance for special circumstances

**Unit of Observation** Household

**Period** Annual

**Description** This variable represents the household income from Social assistance for special

circumstances in the last year.

**Method** Social assistance for special circumstances is the product of the number of months

that benefit was claimed in the previous year and the average amount per month. In 1992 through 2000 the amounts of special circumstances benefits were not asked.

**Format** The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

```
array dx101(*) ah3601 bh3102 ch4302 dh4302 eh3402 fh3402 qh3402
              hh4302
                      out out out
                                             out
                                                     out.
                                                             out
              out
                      out
                             out
                                     rh4705 sh4705 th4605
                                                             uh4605
              vh4908;
array dx102{*} ah37 bh3103 ch4303 dh4303 eh3403 fh3403
                                                            gh3403
              hh4303 out
                             out
                                     out
                                             out
                                                     out
                                                             out
              out
                      out
                              out
                                     rh4706 sh4706 th4606
                                                            uh4606
              vh4909;
*** imputed values due to item-non response ***
array dx103{*} xah37 xbh3103 xch4303 xdh4303 xeh3403 xfh3403 xgh3403
              xhh4303 out
                            out out out
                                                  out
                     out
              out
                             out
                                     xrh4706 xsh4706 xth4606 xuh4606
              xvh4909;
array dx104{*} temp1$$;
array dx105{*} temp2$$;
array dx106{*} sphlp$$;
do i = 1 to dim(netto);
dx104{i}=.;
dx105{i}=.;
if netto{i}=1 then do;
  if dx103\{i\} lt 0 then dx103\{i\}=0;
  if dx101{i} eq .B then dx104{i}=0;
  if dx101{i} in (.A,.C) then dx104{i}=10;
  if dx101{i} ge 0
                       then dx104{i}=dx101{i};
  if dx102\{i\} eq .A or dx102\{i\} eq .C then do;
  if dx101{i} le 0 and dx103{i} gt 0 then dx104{i}=12;
  dx105{i}=dx103{i};
  end;
  else if dx102\{i\} eq .B then dx105\{i\}=0;
  else dx105{i}=dx102{i};
 dx106{i}=dx104{i}*dx105{i};
end:
else dx106{i}=-2;
end;
```

Variable Name SSOLD\$\$

Variable Label Social assistance for elderly (Grundsicherung im Alter)

Unit of Observation Household

Period Annual

**Description** This variable represents the household income from Social assistance for elderly in

the last year.

**Method** Social assistance for elderly is the product of the number of months that benefit was

claimed in the previous year and the average amount per month. It was asked the first

time in wave V (variable vh4906 in SOEP file VH).

**Format** The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_H.

This algorithm omits individuals with survey non-responses.

```
array dy101{*} vh4905;
array dy102{*} vh4906;
array dy103{*} xvh4906;
array dy104{*} temp1$$;
array dy105{*} temp2$$;
array dy106{*} ssold$$;
do i = 1 to dim(aa100);
 dy104{i}=.; dy105{i}=.;
 if aa100{i}=1 then do;
  if dy103{i} 1t 0 then dy103{i}=0;
                       then dy104{i}=0;
  if dy101{i} eq .B
  if dy101{i} in (.A,.C) then dy104{i}=11;
  if dy101{i} ge 0
                         then dy104{i}=dy101{i};
  if dy102{i} in (.A ,.C) then do;
   if dy101\{i\} le 0 and dy103\{i\} gt 0 then dy104\{i\}=11;
   dy105{i}=dy103{i};
  else if dy102{i} eq .B then dy105{i}=0;
  else dy105{i}=dy102{i};
  dy106{i}=dy104{i}*dy105{i};
 end;
 else dy106{i}=.S;
end;
```

Variable Name HSUP\$\$

Variable Label Housing support for owner-occupiers

Unit of Observation Household

**Period** Annual

**Description** This variable represents the household income from direct housing support for owner-

occupiers in the last year.

**Method** In 1996 German law established direct housing subsidy payments for owner-

occupiers. Starting in the 2000 survey a separate question was asked about income from this source. Direct housing subsidy payments for respondents who bought homes between 1996 and 1999 were imputed using information about the year of construction, acquisition of ownership and number of children in the household.

**Format** The value of this variable ranges from 0 to 9.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_H.

This algorithm omits individuals with survey non-responses.

```
array bzc101{*} misses misses misses misses misses misses misses
               misses misses misses misses ms3904 ns3904
               os3904 ps3904 qh3904 rh3904 sh3904 th3504 uh3504
               vh3602;
*** imputed values due to item-non response ***
array bzc102{*} misses misses misses misses misses misses misses
               misses misses misses misses xms3904 xns3904
               xos3904 xps3904 xqh3904 xrh3904 xsh3904 xth3504 xuh3504
               xvh3602;
array bzc103{*} temp1$$;
array bzc106{*} hsup$$;
do i = 1 to dim(netto);
bzc103{i}=.;
if netto{i}=1 then do;
  if bzc102{i} lt 0 then bzc102{i} = 0;
  if bzc101\{i\} eq .A or bzc101\{i\} eq .C then bzc103\{i\}=bzc102\{i\};
 else if bzc101{i} eq .B
                                      then bzc103{i}=0;
  else
                                           bzc103{i}=bzc101{i};
 bzc106{i}=bzc103{i};
end;
else bzc106{i}=-2;
end:
```

Variable Name LOSSR\$\$

Variable Label Losses from renting and leasing

**Unit of Observation** Household

Period Annual

**Description** This variable represents the household tax deductible costs or losses from renting and

leasing incurred in the last.

**Method** Transcribed variable.

It was asked the first time in wave V (variable vh4002 in SOEP file VH).

**Format** The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_H.

This algorithm omits individuals with survey non-responses.

```
array cw100{*} netto;
array cw101{*} vh4002;
array cw102{*} xvh4002;
array cw103{*} temp1$$;
array cw104{*} lossr$$;
do i = 1 to dim(cw100);
 cw103{i}=.;
 if cw100{i}=1 then do;
  if cw102{i} 1t 0 then cw102{i} = 0;
       if cw101\{i\}=.A or cw101\{i\}=.C then cw103\{i\}=cw102\{i\};
  else if cw101{i}=.B
                                      then cw103{i}=0;
  else
                                            cw103{i}=cw101{i};
  cw104{i}=cw103{i};
 end;
 else cw104{i}=.S;
end;
```

Variable Name LOSSC\$\$

Variable Label Losses from capital investment

Unit of Observation Household

Period Annual

**Description** This variable represents the household losses from capital investment in the last year.

**Method** Transcribed variable.

It was asked the first time in wave V (variable vh4409 in SOEP file VH).

**Format** The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_H.

This algorithm omits individuals with survey non-responses.

```
array cw201{*} vh4409;
array cw202{*} xvh4409;
array cw203{*} temp1$$;
array cw204{*} lossc$$;
do i = 1 to dim(cw100);
 cw203{i}=.;
 if cw100\{i\}=1 then do;
  if cw202\{i\} lt 0 then cw202\{i\} = 0;
       if cw201{i} in (.A,.C) then cw203{i}=cw202{i};
  else if cw201{i}=.B
                               then cw203{i}=0;
                                    cw203{i}=cw201{i};
  else
  cw204{i}=cw203{i};
 end;
 else cw204{i}=.S;
end;
```

Variable Name FRENTY\$\$

Variable Label Impute Income from rental and leasing

Unit of Observation Household

**Description** This variable indicates if income from rental and leasing (RENTY\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FOPERY\$\$

Variable Label Impute Operation, maintenance costs

Unit of Observation Household

**Description** This variable indicates if operation or maintenance costs (OPERY\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FDIVDY\$\$

Variable Label Impute Interest, dividend income

Unit of Observation Household

**Description** This variable indicates if income from interest or dividends (DIVDY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FCHSPT\$\$

Variable Label Impute Child allowance

Unit of Observation Household

**Description** This variable indicates if income from child allowances (CHSPT\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FHOUSE\$\$

Variable Label Impute Housing benefit

Unit of Observation Household

**Description** This variable indicates if income from housing benefit (HOUSE\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FNURSH\$\$

Variable Label Impute Nursing allowances

Unit of Observation Household

**Description** This variable indicates if income from nursing allowances (NURSH\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FSUBST\$\$

Variable Label Impute Social assistance

Unit of Observation Household

**Description** This variable indicates if income from social assistance (SUBST\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FSPHLP\$\$

Variable Label Impute Social assistance for special circumstances

Unit of Observation Household

**Description** This variable indicates if income from social assistance for special circumstances

(SPHLP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FSSOLD\$

Variable Label Impute Social assistance for elderly

Unit of Observation Household

**Description** This variable indicates if income from social assistance for elderly (SSOLD\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FHSUP\$\$

Variable Label Impute Housing support for owner-occupiers

Unit of Observation Household

**Description** This variable indicates if income from housing support for owner-occupiers

(HSUP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FLOSSR\$

Variable Label Impute Losses from renting and leasing

Unit of Observation Household

**Description** This variable indicates if losses from renting and leasing (LOSSR\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FLOSSC\$

Variable Label Impute Losses from capital investment

Unit of Observation Household

**Description** This variable indicates if losses from capital investment (LOSSC\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name IJOB1\$\$

Variable Label Wages, Salary from main job

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents wages or salary from main job of individuals in the household

16 years of age and older.

Method Wages or salary from main job is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IJOB1\$\$ = (\$P2A02 \* \$P2A03)

Variable Name IJOB2\$\$

Variable Label Income from secondary employment

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from secondary employment of individuals in the

household 16 years of age and older.

Method Income from secondary employment is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** IJOB2\$\$ = (\$P2C02 \* \$P2C03)

Variable Name ISELF\$\$

Variable Label Income from self-employment

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from self-employment of individuals in the house-

hold 16 years of age and older.

Method Income from self-employment is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** ISELF\$\$ = (\$P2B02 \* \$P2B03)

Variable Name IOLDY\$\$

Variable Label Combined old-age, disability and civil servants pensions

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from combined old-age, disability and civil servants

pensions of individuals in the household 16 years of age and older.

In 2002 and 2003 separate questions regarding income from private or company pension were asked. Thus these incomes components are not included in old-age, disabil-

ity and civil servants pensions in the those years.

Method Income from combined old-age, disability and civil servants pensions is the product

of the number of months that income was received in the previous year and the aver-

age amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IOLDY\$\$ = (\$P2D02 \* \$P2D03)

Variable Name IWIDY\$\$

Variable Label Combined widows and orphans pension

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from combined widows and orphans pension of

individuals in the household 16 years of age and older.

In 2002 and 2003 separate questions regarding income from private or company pension were asked. Thus these incomes components are not included in widows and or-

phans pension in the those years.

**Method** Income from combined widows and orphans pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IWIDY\$\$ = (\$P2E02 \* \$P2E03)

Variable Name ICOMP\$\$

Variable Label Combined company pension (surviving dependants c.p.)

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from combined company pension of individuals in

the household 16 years of age and older. In 1984-2001 and since 2004 specific questions related to this topic were not asked. Thus these income component is included in

old-age, disability and civil servants pensions (IOLDY\$\$) in the those years.

Method Income from combined company pension is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-2001: N/a

2002-2003: ICOMP\$\$ = (\$P2P02 \* \$P2P03) (\$\$=02 - 03, \$ = S-T)

since 2004: N/a

Variable Name IPRVP\$\$

Variable Label Combined private pension (old-age, accident, disability)

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from combined private pension of individuals in the

household 16 years of age and older. In 1984-2001 and since 2004 specific questions related to this topic were not asked. Thus these income component is included in old-

age, disability and civil servants pensions (IOLDY\$\$) in the those years.

Method Income from combined private pension is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-2001: N/a

2002-2003: IPRVP\$\$ = (\$P2Q02 \* \$P2Q03) (\$\$=02 - 03, \$ = S-T)

since 2004: N/a

Variable Name IUNBY\$\$

Variable Label Unemployment benefit

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from unemployment benefit of individuals in the

household 16 years of age and older.

Method Income from unemployment benefit is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** IUNBY\$\$ = (\$P2F02 \* \$P2F03)

Variable Name IUNAY\$\$

Variable Label Unemployment assistance

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from unemployment assistance of individuals in the

household 16 years of age and older.

Method Income from unemployment assistance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IUNAY\$ = (\$P2G02 \* \$P2G03)

Variable Name ISUBY\$\$

Variable Label Subsistence allowance

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from subsistence allowance of individuals in the

household 16 years of age and older.

Method Income from subsistence allowance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** ISUBY\$\$ = (\$P2H02 \* \$P2H03)

Variable Name IERET\$\$

Variable Label Old-age transition benefit

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from old-age transition benefit of individuals in the

household 16 years of age and older. In 1984-1995 and since 2002 questions related

to this topic were not asked.

Method Income from old-age transition benefit is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1995: N/a

1996-2001: IERET\$\$ = (\$P2I02 \* \$P2I03) (\$\$=96-01, \$=M, N, ..., R)

since 2002: N/a

Variable Name IMATY\$\$

Variable Label Maternity benefit

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from maternity benefit of individuals in the household

16 years of age and older.

Method Income from maternity benefit is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** IMATY\$\$ = (\$P2J02 \* \$P2J03)

Variable Name ISTUY\$\$

Variable Label Student grants

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from student grants of individuals in the household

16 years of age and older.

Method Income from student grants is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm ISTUY\$ = (\$P2K02 \* \$P2K03)

Variable Name IMILT\$\$

Variable Label Military community service pay

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from military community service pay of individuals

in the household 16 years of age and older. In 1984-1995 questions related to this to-

pic were not asked.

**Method** Income from military community service pay is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1995: N/a

since 1996: IMILT\$\$ = (\$P2L02 \* \$P2L03)

Variable Name IALIM\$\$

Variable Label Alimony

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from alimony of individuals in the household 16

years of age and older. In 1984-2000 specific questions related to this topic were not asked. Alimony is included in private transfers received (IELSE\$\$) in the those years.

Method Income from alimony is the product of the number of months that income was re-

ceived in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-2000: N/a

since 2001: IALIM\$\$ = (\$P2O02 \* \$P2O03)

Variable Name IELSE\$\$

Variable Label Private Transfers received

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from private transfers of individuals in the household

16 years of age and older. In 1984-2000 alimony is included in private transfers. Since 2001 a specific question regarding alimony (IALIM\$\$) were asked, thus ali-

mony is no longer included in private transfers received.

**Method** Income from private transfers is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IELSE\$ = (\$P2M02 \* \$P2M03)

Variable Name I13LY\$\$

Variable Label 13th monthly salary

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from 13th monthly salary of individuals in the house-

hold 16 years of age and older.

**Method** Transcribed variable.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

**Algorithm** I13LY\$\$ = Y13

13th monthly salary variable list by survey year - each entry denoted in algorithm as

Y13:

ap3902 bp5902 cp5902 dp5902 ep5402 fp7202 gp7202 hp6702 jp7702

kp7702 lp8202 mp6802 np6802 op5902 pp7702 qp7702 rp7702 sp7702 tp9502

up8002 vp10102

Variable Name I14LY\$\$

Variable Label 14th monthly salary

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from 14th monthly salary of individuals in the house-

hold 16 years of age and older.

**Method** Transcribed variable.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

**Algorithm** I14LY\$\$ = Y14

14th monthly salary variable list by survey year - each entry denoted in algorithm as

Y14:

ap3904 bp5904 cp5904 dp5904 ep5404 fp7204 gp7204 hp6704 ip6704 jp7704

kp7704 lp8204 mp6804 np6804 op5904 pp7704 qp7704 rp7704 sp7704 tp9504

up8004 vp10104

Variable Name IXMAS\$\$

Variable Label Christmas bonus

Unit of Observation Individual

Period Annual

**Description** This variable represents income from Christmas bonus of individuals in the household

16 years of age and older.

**Method** Transcribed variable.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

**Algorithm** IXMAS\$\$ = YXMS

Christmas bonus variable list by survey year - each entry denoted in algorithm as

YXMS:

ap3906 bp5906 cp5906 dp5906 ep5406 fp7206 gp7206 hp6706 ip6706 jp7706

kp7706 lp8206 mp6806 np6806 op5906 pp7706 qp7706 rp7706 sp7706 tp9506

up8006 vp10106

Variable Name IHOLY\$\$

Variable Label Vacation bonus

**Unit of Observation** Individual

Period Annual

Description This variable represents income from vacation bonus of individuals in the household

16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm IHOLY\$\$ = YHOL

Vacation bonus variable list by survey year - each entry denoted in algorithm as

YHOL:

up8008 vp10108

Variable Name IGRAY\$\$

Variable Label Profit-sharing

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from profit sharing of individuals in the household 16

years of age and older.

**Method** Transcribed variable.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

**Algorithm** IGRAY\$\$ = YGRY

Profit sharing variable list by survey year - each entry denoted in algorithm as YGRY:

ap3910 bp5910 cp5910 dp5910 ep5410 fp7210 gp7210 hp6710 ip6710 jp7710 kp7710 lp8210 mp6810 np6810 op5910 pp7710 qp7710 rp7710 sp7710 tp9510

up8010 vp10110

Variable Name IOTHY\$\$

Variable Label Other bonuses

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from other bonuses of individuals in the household

16 years of age and older. In 1984 questions related to this topic were not asked. They

are included in income from profit sharing (IGRAY84).

**Method** Transcribed variable.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984: N/a

since 1985: IOTHY\$\$ = YOTH

Other bonuses variable list by survey year - each entry denoted in algorithm as

YOTH:

bp5912 cp5912 dp5912 ep5412 fp7212 gp7212 hp6712 ip6712 jp7712 kp7712 lp8212 mp6812 np6812 op5912 pp7712 qp7712 rp7712 sp7712 tp9512 up8012 vp10112

Variable Name IGRV1\$\$

Variable Label Statutory pension insurance

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from statutory pension insurance of individuals in the

household 16 years of age and older. In 1984-1985 specific questions related to this topic were not asked. Since 2002 the statutory pension insurance did also include the

social miners insurance pension (ISMP1\$\$) and farmers pension (IAGR1\$\$).

Method Income from statutory pension insurance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IGRV1\$\$ = (\$P2D02 \* YSPI)

Statutory pension insurance variable list by survey year - each entry denoted in algo-

rithm as YSPI:

cp6101 dp6101 ep5601 fp7401 gp7401 hp6901 ip6901 jp7901 kp7901 lp8401

mp7001 np7001 op6101 pp7901 qp7901 rp7901 tp9701 up8201 vp10301

Variable Name ISMP1\$\$

Variable Label Social miners insurance pension

Unit of Observation Individual

**Period** Annual

**Description** This variable represents income from social miners insurance pension of individuals

in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component is

included in the statutory pension insurance (IGRV1\$\$).

**Method** Income from social miners insurance pension is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

1986-2001: ISMP1\$\$ = (\$P2D02 \* YSMP)

since 2002: N/a

Social miners insurance pension variable list by survey year - each entry denoted in

algorithm as YSMP:

cp6102 dp6102 ep5602 fp7402 gp7402 hp6902 ip6902 jp7903 kp7903 lp8403

mp7002 np7002 op6102 pp7902 qp7902 rp7902

Variable Name ICIV1\$\$

Variable Label Civil servant pension

Unit of Observation Individual

Period Annual

**Description** This variable represents income from civil servant pension of individuals in the

household 16 years of age and older. In 1984-1985 specific questions related to this

topic were not asked.

Method Income from civil servant pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: ICIV1\$\$ = (\$P2D02 \* YCIV)

Civil servant pension variable list by survey year - each entry denoted in algorithm as

YCIV:

cp6103 dp6103 ep5603 fp7403 gp7403 hp6903 ip6903 jp7904 kp7904 lp8404

mp7003 np7003 op6103 pp7903 qp7903 rp7903 tp9703 up8203 vp10303;

Variable Name IWAR1\$\$

Variable Label War victim pension

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from war victim pension of individuals in the house-

hold 16 years of age and older. In 1984-1985 specific questions related to this topic

were not asked.

**Method** Income from war victim pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IWAR1\$\$ = (\$P2D02 \* YWAR)

War victim pension variable list by survey year - each entry denoted in algorithm as

YWAR:

cp6104 dp6104 ep5604 fp7404 gp7404 hp6904 ip6904 jp7905 kp7905 lp8405

mp7004 np7004 op6104 pp7904 qp7904 rp7904 tp9705 up8205 vp10305

Variable Name IAGR1\$\$

Variable Label Farmer Pension

Unit of Observation Individual

**Period** Annual

**Description** This variable represents income from farmer pension of individuals in the household

16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component is included in the statu-

tory pension insurance (IGRV1\$\$).

**Method** Income from farmer pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

1986-2001: IAGR1\$\$ = (\$P2D02 \* YAGR)

since 2001: N/a

Farmer pension variable list by survey year - each entry denoted in algorithm as

YAGR:

cp6105 dp6105 ep5605 fp7405 gp7405 hp6905 ip6905 jp7906 kp7906 lp8406

mp7005 np7005 op6105 pp7905 qp7905 rp7905

Variable Name IGUV1\$\$

Variable Label Statutory accident insurance pension

**Unit of Observation** Individual

Period Annual

Description This variable represents income from statutory accident insurance pension of indi-

viduals in the household 16 years of age and older. In 1984-1985 specific questions

related to this topic were not asked.

Method Income from statutory accident insurance pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IGUV1\$\$ = (\$P2D02 \* YGUV)

Statutory accident insurance pension variable list by survey year - each entry denoted

in algorithm as YGUV:

cp6106 dp6106 ep5606 fp7406 gp7406 hp6906 ip6906 jp7907 kp7907 lp8407

mp7006 np7006 op6106 pp7906 qp7906 rp7906 tp9707 up8207 vp10307

Variable Name IVBL1\$\$

Variable Label Supplementary benefits for civil servants

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from supplementary benefits for civil servants of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

**Method** Income from supplementary benefits for civil servants is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IVBL1\$\$ = (\$P2D02 \* YVBL)

Supplementary benefits for civil servants variable list by survey year - each entry de-

noted in algorithm as YVBL:

cp6107 dp6107 ep5607 fp7407 gp7407 hp6907 ip6907 jp7908 kp7908 lp8408

mp7007 np7007 op6107 pp7907 qp7907 rp7907 tp9709 up8209 vp10309

Variable Name ICOM1\$\$

Variable Label Company pension

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from company pension of individuals in the house-

hold 16 years of age and older. In 1984-1985 specific questions related to this topic

were not asked.

**Method** Income from company pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: ICOM1\$\$ = (\$P2D02 \* YCOM)

Company pension variable list by survey year - each entry denoted in algorithm as

YCOM:

cp6108 dp6108 ep5608 fp7408 gp7408 hp6908 ip6908 jp7909 kp7909 lp8409

mp7008 np7008 op6108 pp7908 qp7908 rp7908 tp9711 up8211 vp10311

Variable Name IPRV1\$\$

Variable Label Private pension

Unit of Observation Individual

Period Annual

**Description** This variable represents income from private pension of individuals in the household

16 years of age and older. In 1984-2002 specific questions related to this topic were

not asked.

**Method** Income from private pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-2002: N/a

since 2003: IPRV1\$\$ = (\$P2D02 \* YPRV)

Private pension variable list by survey year - each entry denoted in algorithm as

YPRV:

tp9713 up8213 vp10313

Variable Name ISON1\$\$

Variable Label Other pension

Unit of Observation Individual

**Period** Annual

**Description** This variable represents income from other pension of individuals in the household 16

years of age and older. In 1984-1985 specific questions related to this topic were not

asked.

Method Income from other pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: ISON1\$ = (\$P2D02 \* YSON)

Other pension variable list by survey year - each entry denoted in algorithm as YSON:

cp6109 dp6109 ep5609 fp7409 gp7409 hp6909 ip6909 jp7910 kp7910 lp8410

mp7009 np7009 op6109 pp7909 qp7909 rp7909 tp9715 up8215 vp10315

Variable Name IGRV2\$\$

Variable Label Widows and orphans statutory pension insurance

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from widows and orphans statutory pension insur-

ance of individuals in the household 16 years of age and older. In 1984-1985 specific questions related to this topic were not asked. Since 2002 the widows and orphans statutory pension insurance does also include the widows and orphans social miners insurance pension (ISMP2\$\$) and widows and orphans farmers pension (IAGR2\$\$).

**Method** Income from widows and orphans statutory pension insurance is the product of the

number of months that income was received in the previous year and the average

amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IGRV2\$\$ = (\$P2E02 \* YWID)

Widows and orphans statutory pension insurance variable list by survey year - each

entry denoted in algorithm as YWID:

cp6110 dp6110 ep5610 fp7410 gp7410 hp6910 ip6910 jp7911 kp7911 lp8411

mp7010 np7010 op6110 pp7910 qp7910 rp7910 tp9702 up8202 vp10302;

Variable Name ISMP2\$\$

Variable Label Widows and orphans social miners insurance pension

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from widows and orphans social miners insurance

pension of individuals in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this in-

come component is included in the statutory pension insurance (IGRV2\$\$).

Method Income from widows and orphans social miners insurance pension is the product of

the number of months that income was received in the previous year and the average

amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

1986-2001: ISMP2\$\$ = (\$P2E02 \* YSMP)

since 2002: N/a

Widows and orphans social miners insurance pension variable list by survey year -

each entry denoted in algorithm as YSMP:

cp6111 dp6111 ep5611 fp7411 gp7411 hp6911 ip6911 jp7913 kp7913 lp8413

mp7011 np7011 op6111 pp7911 qp7911 rp7911

Variable Name ICIV2\$\$

Variable Label Widows and orphans civil servant pension

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from widows and orphans civil servant pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans civil servant pension is the product of the number

of months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: ICIV2\$\$ = (\$P2E02 \* YCIV)

Widows and orphans civil servant pension variable list by survey year - each entry de-

noted in algorithm as YCIV:

cp6112 dp6112 ep5612 fp7412 gp7412 hp6912 ip6912 jp7914 kp7914 lp8414

mp7012 np7012 op6112 pp7912 qp7912 rp7912 tp9704 up8204 vp10304;

Variable Name IWAR2\$\$

Variable Label Widows and orphans war victim pension

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from widows and orphans war victim pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

**Method** Income from widows and orphans war victim pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IWAR2\$\$ = (\$P2E02 \* YWAR)

Widows and orphans war victim pension variable list by survey year - each entry de-

noted in algorithm as YWAR:

cp6113 dp6113 ep5613 fp7413 gp7413 hp6913 ip6913 jp7915 kp7915 lp8415

mp7013 np7013 op6113 pp7913 qp7913 rp7913 tp9706 up8206 vp10306

Variable Name IAGR2\$\$

Variable Label Widows and orphans farmer Pension

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from widows and orphans farmer pension of indi-

viduals in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component

is included in the statutory pension insurance (IGRV2\$\$).

Method Income from widows and orphans farmer pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

1986-2001: IAGR2\$\$ = (\$P2E02 \* YAGR)

since 2001: N/a

Widows and orphans Farmer pension variable list by survey year - each entry denoted

in algorithm as YAGR:

cp6114 dp6114 ep5614 fp7414 gp7414 hp6914 ip6914 jp7916 kp7916 lp8416

mp7014 np7014 op6114 pp7914 qp7914 rp7914

Variable Name IGUV2\$\$

Variable Label Widows and orphans statutory accident insurance

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from widows and orphans statutory accident insur-

ance pension of individuals in the household 16 years of age and older. In 1984-1985

specific questions related to this topic were not asked.

Method Income from widows and orphans statutory accident insurance pension is the product

of the number of months that income was received in the previous year and the aver-

age amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IGUV2\$\$ = (\$P2E02 \* YGUV)

Widows and orphans statutory accident insurance pension variable list by survey year

- each entry denoted in algorithm as YGUV:

cp6115 dp6115 ep5615 fp7415 gp7415 hp6915 ip6915 jp7917 kp7917 lp8417

mp7015 np7015 op6115 pp7915 qp7915 rp7915 tp9708 up8208 vp10308

Variable Name IVBL2\$\$

Variable Label Widows and orphans supplement. benefits for civil servants

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from widows and orphans supplementary benefits for

civil servants of individuals in the household 16 years of age and older. In 1984-1985

specific questions related to this topic were not asked.

Method Income from widows and orphans supplementary benefits for civil servants is the

product of the number of months that income was received in the previous year and

the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: IVBL2\$ = (\$P2E02 \* YVBL)

Widows and orphans supplementary benefits for civil servants variable list by survey

year - each entry denoted in algorithm as YVBL:

cp6116 dp6116 ep5616 fp7416 gp7416 hp6916 ip6916 jp7918 kp7918 lp8418

mp7016 np7016 op6116 pp7916 qp7916 rp7916 tp9710 up8210 vp10310

Variable Name ICOM2\$\$

Variable Label Widows and orphans company pension

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from widows and orphans company pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans company pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: ICOM2\$\$ = (\$P2E02 \* YCOM)

Widows and orphans company pension variable list by survey year - each entry de-

noted in algorithm as YCOM:

cp6117 dp6117 ep5617 fp7417 gp7417 hp6917 ip6917 jp7919 kp7919 lp8419

mp7017 np7017 op6117 pp7917 qp7917 rp7917 tp9712 up8212 vp10312

Variable Name IPRV2\$\$

Variable Label Widows and orphans private pension

**Unit of Observation** Individual

Period Annual

**Description** This variable represents income from widows and orphans private pension of indi-

viduals in the household 16 years of age and older. In 1984-2002 specific questions

related to this topic were not asked.

Method Income from widows and orphans private pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-2002: N/a

since 2003: IPRV2\$\$ = (\$P2E02 \* YPRV)

Widows and orphans private pension variable list by survey year - each entry denoted

in algorithm as YPRV:

tp9714 up8214 vp10314

Variable Name ISON2\$\$

Variable Label Other widows or orphans pension

**Unit of Observation** Individual

**Period** Annual

**Description** This variable represents income from other widows or orphans pension of individuals

in the household 16 years of age and older. In 1984-1985 specific questions related to

this topic were not asked.

**Method** Income from other widows or orphans pension is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

**Format** The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file \_P and \_PKAL.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1985: N/a

since 1986: ISON2\$\$ = (\$P2E02 \* YSON)

Other widows or orphans pension variable list by survey year - each entry denoted in

algorithm as YSON:

cp6118 dp6118 ep5618 fp7418 gp7418 hp6918 ip6918 jp7920 kp7920 lp8420

mp7018 np7018 op6118 pp7918 qp7918 rp7918 tp9716 up8216 vp10316

Variable Name FJOB1\$\$

Variable Label Imputation flag: Wages, Salary from main job

**Unit of Observation** Individual

**Description** This variable indicates if income from wages or salary from main job (IJOB1\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FJOB2\$\$

Variable Label Imputation flag: Income from secondary job

**Unit of Observation** Individual

**Description** This variable indicates if income from secondary job (IJOB2\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FSELF\$\$

Variable Label Imputation flag: Income from self-employment

Unit of Observation Individual

**Description** This variable indicates if income from self-employment (ISELF\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FOLDY\$\$

Variable Label Imputation flag: combined old-age, civil servants pensions.

Unit of Observation Individual

**Description** This variable indicates if income from combined old-age, civil servants pensions

(IOLDY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FWIDY\$\$

Variable Label Imputation flag: combined widows / orphans pension

**Unit of Observation** Individual

**Description** This variable indicates if income from combined widows or orphans pension

(IWIDY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FCOMP\$\$

Variable Label Imputation flag: Combined company pension

Unit of Observation Individual

**Description** This variable indicates if income from combined company pension (ICOMP\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FPRVP\$\$

Variable Label Imputation flag: Combined private pension

**Unit of Observation** Individual

**Description** This variable indicates if income from combined private pension (IPRVP\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FUNBY\$\$

Variable Label Imputation flag: Unemployment benefit

Unit of Observation Individual

**Description** This variable indicates if income from unemployment benefit (IUNBY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FUNAY\$\$

Variable Label Imputation flag: Unemployment assistance

Unit of Observation Individual

**Description** This variable indicates if income from unemployment assistance (IUNAY\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FSUBY\$\$

Variable Label Imputation flag: Subsistence allowance

**Unit of Observation** Individual

**Description** This variable indicates if income from subsistence allowance (ISUBY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FERET\$\$

Variable Label Imputation flag: Old-age transition benefit

Unit of Observation Individual

**Description** This variable indicates if income from old-age transition benefit (IERET\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FMATY\$\$

Variable Label Imputation flag: Maternity benefit

**Unit of Observation** Individual

**Description** This variable indicates if income from maternity benefit (HSUP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FSTUY\$\$

Variable Label Imputation flag: Student grants

Unit of Observation Individual

**Description** This variable indicates if income from student grants (ISTUY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FMILT\$\$

Variable Label Imputation flag: Military / community service pay

**Unit of Observation** Individual

**Description** This variable indicates if income from military or community service pay (IMILT\$\$)

has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FALIM\$\$

Variable Label Imputation flag: Alimony

**Unit of Observation** Individual

**Description** This variable indicates if income from alimony (IALIM\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FELSE\$\$

Variable Label Imputation flag: Private Transfers received

Unit of Observation Individual

**Description** This variable indicates if income from private transfers received (IELSE\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name F13LY\$\$

Variable Label Imputation flag: 13th monthly salary

**Unit of Observation** Individual

**Description** This variable indicates if income from 13th monthly salary (I13LY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name F14LY\$\$

Variable Label Imputation flag: 14th monthly salary

**Unit of Observation** Individual

**Description** This variable indicates if income from 14th monthly salary (I14LY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FXMAS\$\$

Variable Label Imputation flag: Christmas bonus

**Unit of Observation** Individual

**Description** This variable indicates if income from Christmas bonus (IXMAS\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FHOLY\$\$

Variable Label Imputation flag: Vacation bonus

**Unit of Observation** Individual

**Description** This variable indicates if income from Vacation bonus (IHOLY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRAY\$\$

Variable Label Imputation flag: Profit-sharing / Gratifications

**Unit of Observation** Individual

**Description** This variable indicates if income from profit-sharing (IGRAY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FOTHY\$\$

Variable Label Imputation flag: Other bonuses

Unit of Observation Individual

**Description** This variable indicates if income from other bonuses (IOTHY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRV1\$\$

Variable Label Imputation flag: statutory pension insurance

Unit of Observation Individual

**Description** This variable indicates if income from statutory pension insurance (IGRV1\$\$) has

been imputed. In order to reduce complexity and because of minor incidence, the imputation flag variable FGVR1 encompasses also imputation of item-non-response on

any of the considered variables related to (own) pension income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRV2\$\$

Variable Label Imputation flag: widows or orphans statutory pension insurance

**Unit of Observation** Individual

**Description** This variable indicates if income from widows or orphans statutory pension insurance

(IGRV2\$\$) has been imputed. In order to reduce complexity and because of minor incidence, the imputation flag variable FGVR2 encompasses also imputation of itemnon-response on any of the considered variables related to Widows and orphans pen-

sion income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

**Format** 0 = Not Imputed

1 = Fully Imputed

Variable Name M11101\$\$

Variable Label Whether spent night in hospital in last year

Unit of Observation Individual

**Description** Indicates whether person stayed overnight in a hospital at any time in previous year

In 1990 and 1993 this information was not asked.

**Method** Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 = Did not stay overnight in a hospital 1 = Stayed overnight in a hospital

The original survey variables provided below can be found in the file \_P.

This algorithm omits individuals with survey non-responses.

```
array hosp \{*\} AP5101 BP7201 CP7201 DP7201 EP6901 FP8501 null HP8001 IP8001 null KP8701 LP9301 MP7901 NP8301 OP7201 PP100 QP99 RP99 SP98 TP101 up94 vp107; array nhosp \{*\} M11101$$; do i = 1 to dim(netto); if netto \{i\} in (1,5) then do; if i = 1 and hosp \{i\} = -2 then nhosp \{i\} = 2-hosp \{i\}; if hosp \{i\} in (-1,-3) then nhosp \{i\} = -1; if hosp \{i\} in (-2) then nhosp \{i\} = -2; end; else nhosp \{i\} = -2; end;
```

Variable Name M11102\$\$

Variable Label Number of nights (days) stayed in hospital overnight in past year

**Unit of Observation** Individual

**Description** Number of nights (days) person stayed overnight in a hospital in previous year

In 1990 and 1993 this information was not asked.

**Method** Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 = Did not stay overnight in a hospital 1-365 = Nights (days) spent in hospital

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

### Algorithm

Variable Name M11103\$\$

Variable Label Whether had accident in past year that required hospitalization

**Unit of Observation** Individual

**Description** Indicates whether person had accident in past year that required he stay overnight

in a clinic or hospital. This information is collected for employed persons only.

In several years the question related to this topic were not asked.

**Method** Transcribed variable.

Format -2 = N/A - Child / does not apply currently not employed

-1 = Item non-response

0 = Had no accident that required overnight stay in a hospital 1 = Had accident that required overnight stay in a hospital

The original survey variables provided below can be found in the file \_P.

This algorithm omits individuals with survey non-responses.

Variable Name M11104\$\$

Variable Label Frequency play sports or exercise

**Unit of Observation** Individual

**Description** Indicates how often person plays sports, exercises or walks or swims. In several years

the question related to this topic were not asked.

**Method** Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

1 = Play sport or exercise once a year or less, almost never, or never

2 = Play sport or exercise several times a year 3 = Play sport or exercise at least once a month 4 = Play sport or exercise at least once a week

The original survey variable provided below can be found in the P files.

This algorithm omits individuals with survey non-responses.

```
*** First code, generate one sport variable for east and west germans ***;
if grampreg = 2 and zp0203 ge 0 then GP0413 = zp0203+1;
if gsampreg = 2 and zp0203 lt 0 then GP0413 = zp0203;
array sport{*} AP0202 BP0703 CP0903 null EP0903 null GP0413 null IP0703 null KP1203 LP0613 MP0503
               NP0303 OP0613 PP0303 null RP0303 null TP1414 null vp0303;
array nsport {*} M11104$$
do i = 1 to dim(netto);
if netto\{i\} in (1,5) then do;
if sport\{i\}=-1 then nsport\{i\}=-1;
if sport\{i\}=-2 then nsport\{i\}=-2;
if i = 1 then do;
if sport{i} gt 0 then nsport{i}=sport{i};
end:
if i in (2,3,5,9,11,13,14,16,18,22) then do:
if sport{i} = 1 then nsport{i} = 4;
if sport{i} = 2 then nsport{i} = 3;
if sport{i} = 3 then nsport{i} = 2;
if sport\{i\} = 4 then nsport\{i\} = 1;
end;
if i in (7,12,15,20) then do;
if sport\{i\} in (1,2) then nsport\{i\}=4;
if sport\{i\} = 3 then nsport\{i\} = 3;
if sport\{i\} = 4 then nsport\{i\} = 2;
if sport{i} = 5 then nsport{i}=1;
end:
end;
else nsport\{i\}=-2;
end:
```

Variable Name M11113\$\$

Variable Label Need help to climb stairs

**Unit of Observation** Individual

**Description** Indicates whether person has trouble with or needs help of others to climb stairs.

In several years the question related to this topic were not asked.

**Method** Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with stairs or need help with stairs 1 = Has trouble with stairs or needs help of others with stairs

The original survey variable provided below can be found in the P files.

This algorithm omits individuals with survey non-responses.

```
null=.-2;
*First set missing values for all other data;
M1111384 - M1111301, M1111303= -2;

array hlpstair{*} SP87 UP84;
array hlthaffstair {*} M1111302 M1111304;
do i = 1 to dim(hlpstair);
if hlpstair{i} in (1, 2) then hlthaffstair{i} = 1;
if hlpstair{i} = 3 then hlthaffstair{i}=0;
if hlpstair{i} < 0 then hlthaffstair{i}=.-1;
end;
```

Variable Name M11115\$\$

Variable Label Have difficulty or need help of others to dress

**Unit of Observation** Individual

**Description** Indicates whether person has trouble with or needs help of others to dress.

In 1984-1990 questions related to this topic were not asked.

**Method** Transcribed variable.

**Format:** -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to dress

1 = Has trouble with or needs help of others to dress

The variable provided below are derived from the original survey variable "multgrad"

which can be found in the file PFLEGE.

This algorithm omits individuals with survey non-responses.

### Algorithm

Note that, in the original survey data the questions in the SOEP asks about differing levels of help required in different years. Please refer to the "PFLEGE.DOC" document. The question from the original survey starts in 1991 and identifies individuals who "require help only with household chores, meals, and drinking."

```
if erhebj=&year;
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
simp&year.=0;
if substr(char,4,1)=1 then simp&year.=1;
if multgrad in (9) then do;
simp&year.=-1;
end;
array simp{*} simp$$;
array M15{*} M11115$$;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
m15{i}=0;
if simp\{i\} in (1) then m15\{i\}=1;
if simp\{i\} in (.M) then m15\{i\}=-1;
end;
else m15\{i\} = -2;
if i in (1,2,3,4,5,6,7) then m15 {i}=.-2;
end;
```

Variable Name M11116\$\$

Variable Label Have difficulty or need help of others to get in/out of bed

**Unit of Observation** Individual

**Description** Indicates whether person has trouble with or needs help of others to get into/out

of bed. In 1984 questions related to this topic were not asked.

**Method** Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to get in/out of bed

1 = Has trouble with or needs help of others to get in/out of bed

The variables provided below are derived from the original survey variable "mult-

grad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

```
if erhebj=&year;
                                                                      (\&year=84, 85, ..., 90)
if maxgrad=1 then outh&year.=1;
if maxgrad=3 then do; inh&year.=1; outh&year.=1; end;
if maxgrad=5 then do; bed&year.=1; inh&year. =1; outh&year.=1; end;
if maxgrad in (-1,-3) then do; bed&year.=-1; inh&year.=-1; outh&year.=-1; end;
end;
if erhebj=&year;
                                                                      (\&year=91, 92, ...)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
bed&vear.=0;
if substr(char,5,1)=1 then bed&year. =1;
if multgrad in (9) then do;
 bed&year.=-1;
end:
array bed{*} bed$$;
array M16{*} M11116$$;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
m16\{i\}=0;
if bed\{i\} in (1) then m16\{i\}=1;
if bed\{i\} in (.M) then m16\{i\}=.M;
end;
else m16\{i\}=.S;
if i=1 then m16\{i\}=.S;
end;
```

Variable Name M11117\$\$

Variable Label Have difficulty or need help of others to shop

**Unit of Observation** Individual

**Description** Indicates whether person has trouble with or needs help of others to shop.

In 1984 questions related to this topic were not asked.

**Method** Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 =Doesn't have trouble with or need help of others to shop

1 = Has trouble with or needs help of others to shop

The variables provided below are derived from the original survey variable "mult-

grad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

```
if erhebj=&year;
                                                                      (\&year=84, 85, ..., 90)
if maxgrad=1 then outh&year.=1;
if maxgrad=3 then do; inh&year.=1; outh&year.=1; end;
if maxgrad=5 then do; bed&year.=1; inh&year. =1; outh&year.=1; end;
if maxgrad in (-1,-3) then do; bed&year.=-1; inh&year.=-1; outh&year.=-1; end;
end;
if erhebj=&year;
                                                                      (\&year=91, 92, ...)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
outh&year.=0;
if substr(char,1,1)=1 then outh&year.=1;
if multgrad in (9) then do;
outh&year.=-1;
end:
array outh {*} outh $$
array M17{*} M11117$$;
do i = 1 to dim(netto);
if netto{i} in (1,5) then do;
m17\{i\}=0;
if outh \{i\} in (1) then m17\{i\}=1;
if outh \{i\} in (.M) then m17\{i\}=.M;
end;
else m17\{i\}=.S;
if i=1 then m17\{i\}=.S;
end;
```

Variable Name M11119\$\$

Variable Label Difficulty doing housework

Unit of Observation Individual

**Description** Indicates whether person has trouble doing housework.

In 1984 questions related to this topic were not asked.

**Method** Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble doing housework

1 = Has trouble doing housework.

The variables provided below are derived from the original survey variable "mult-

grad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

```
if erhebj=&year;
                                                                        (\&year=84, 85, ..., 90)
if maxgrad=3 then do; inh&year.=1; end;
if maxgrad in (-1,-3) then do; inh&year.=-1; end;
end;
if erhebj=&year;
                                                                        (\&year=91, 92, ...)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
inh&year.=0;
if substr(char,2,1)=1 then inh&year. =1;
if multgrad in (9) then do;
inh&year.=-1;
end;
array inh{*} inh$$;
array M19{*} M11119$$;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
m19\{i\}=0;
if inh\{i\} in (1) then m19\{i\}=1;
if inh\{i\} in (.M) then m19\{i\}=.M;
end;
else m19\{i\}=.S;
if i=1 then m19\{i\}=.S;
end;
```

Variable Name M11122\$\$

Variable Label Height in centimeters

Individual **Unit of Observation** 

This variable indicates each person's height in centimeters on the interview date. In 1984-2001 and 2003 questions related to this topic were not asked. **Description** 

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 to 220 = Height in centimeters

The original survey variables provided below can be found in the file  $\_P$ . This algorithm omits individuals with

1984-2001, 2003, 2005: Data not available in SOEP Algorithm

2002: M1112202=sp90 2004: M1112204=up90 Variable Name M11123\$\$

Variable Label Weight in kilos

Individual **Unit of Observation** 

This variable indicates each person's weight in kilos on the interview date. In 1984-2001 and 2003 questions related to this topic were not asked. **Description** 

Method Transcribed variable.

Format -2 = N/A - Child

> -1 = Item non-response 0 to 400 = Weight in kilos

The original survey variables provided below can be found in the file \_P. This algorithm omits individuals with survey non-responses.

1984-2001, 2003, 2005: Data not available in SOEP Algorithm

2002: M1112302=sp91 2004: M1112304=up91 Variable Name M11124\$\$

Variable Label Disability Status of Individual

**Unit of Observation** Individual

**Description** This variable indicates disability status at the time of the survey for all individuals in

the household 16 years of age and older.

**Method** Disability is here defined as a share of legally attested disability of more than 30%. In 1986,

1990 and 1993 this information was in SOEP not asked. If in the following year a legally at-

tested disability existed then this information is assigned to the previous year.

Format -2 = N/A - Child

-1 = Item non-response 0 = Not disabled 1 = Disabled

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

#### Algorithm

Degree of disability variable list by survey year - each entry denoted in algorithm as Ydisab: ap5202 bp7402 cp74b02 dp0602 ep6602 fp8202 gp7702 hp7702 ip7802 jp7802 kp8402 lp9102 mp7702 np8102 op7002 pp9702 qp9702 rp9702 sp9502 tp9902 up9202 vp10502

\*This step is to assign a value for 1990 using 1991 degree of disability; if gnetto in (1,2,3,4) and ghnetto in (1) then do; gp7702 = 0; if hp7702 > 0 then gp7702 = hp7702; end;

\*This step is to assign a value for 1993 using 1992 degree of disability; if jnetto in (1,2,3,4) and jhnetto in (1) then do; jp7802 = 0; if jp7802 > 0 then jp7802=ip7802; end;

\*This step is to assign values to respondents in 1986 missing degree of disability information; if cnetto in (1,2,3,4) and chnetto in (1) then do; if cp74b02<0 then do; if bp7402 > 0 then cp74b02 = bp7402; end;

\*Next assign disability status for all individuals using the variable list shown above;

if Ydisab >= 30 then M11124\$\$=1; else M11124\$\$=0; Variable Name M11125\$\$

Variable Label Satisfaction With Health

Unit of Observation Individual

**Description** This variable indicates satisfaction with health at the time of the survey for all indi-

viduals in the household 16 years of age and older.

**Method** Individuals are asked to report how satisfied they are with their health on a scale of 0

to 10, in which 0 means totally unhappy and 10 means totally happy. Individuals reporting 0, 1, 2 or 3 are considered to be not satisfied with their health. Individuals re-

porting 4, 5, 6, 7, 8, 9, or 10 are considered to be satisfied with their health.

Format -2 = N/A - Child

-1 = Item non-response 0 = Not Satisfied 1 = Satisfied

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101\_\_ = Age of Individual

#### Algorithm

Satisfaction With Health variable list by survey year - each entry denoted in algorithm as Ysatis

ap0301 bp0101 cp0101 dp0101 ep0101 fp0101 gp0101 hp1001 ip9801 jp0101 kp0101 lp0101 mp0101 np0101 op0101 pp0101 qp0101 rp0101 sp0101 tp0101 up0101 vp0101;

if D11101\$\$ ge 16 then do

(Y=a-u, \$\$=84-04)

if Ysatis = 0,1,2, or 3 then M11125\$\$ = 0

else if Ysatis = 4, 5, 6, 7, 8, 9, or 10 then M11125\$\$ = 1

else M11125\$\$ = .M

end

if D11101\$\$ It 16 then M11125\$\$ = .C

Variable Name M11126\$\$

Variable Label Self-Rated Health Status

**Unit of Observation** Individual

**Description** This variable indicates each person's self-rated health status.

**Method** Transcribed variable.

**Format:** -2 = N/A - Child

-1 = Item non-response

1 = Excellent 2 = Very good 3 = Good 4 = Fair 5 = Poor

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1991, 1993: Data not available in SOEP

1992, since 1994:

array stat{\*} M11126\$\$
do i = 1 to dim(netto);
if netto{i} in (1,5) then do;
if sta1{i} ge 0 then stat{i}=sta1{i};
if sta1{i} in (-1,-3) then stat{i}=-1;
if sta1{i} in (-2) then stat{i}=-2;
end;
else stat{i}=-2;

Variable Name M11127\$\$

Variable Label Number of doctor visits in previous year

**Unit of Observation** Individual

**Description** Number of doctor visits in previous year. The SOEP asked for the number of trips to

the doctor's in the last three months. This information is multiplied by 4 to get the annual figure. In the years 1984 to 1987 and 1994 the SOEP asked for various medical

specialist. This information was add up to yield one measure. In 1990 and 1993 the Number of doctor visits were not asked.

Method Transcribed variable

Format: -2 = N/A - Child

-1 = Item non-response

0 to 400 = doctors visits in previous year.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1990, 1993: Data not available in SOEP

1984-1989, 1991-1992, since 1994:

```
ap5001 = sum(ap5002-ap5012);
bp7101 = sum(bp7102-bp7112);
cp7101 = sum(cp7102-cp7112);
dp7101 = sum(dp7102-dp7112);
kp8601 = sum(kp8602-kp8612);
array s100{*} ap5001 bp7101 cp7101 dp7101 EP6801 FP8401 null HP7901 IP7901 null kp8601 LP9201
             MP7801 NP8201 OP7101 PP9801 QP9801 RP9801 SP9601 TP10001 up9301 vp10601;
array s101{*} M11127$$
do i = 1 to dim(netto);
if netto{i} in (1,5) then do;
                   then s101\{i\}=4*s100\{i\};
 if s100\{i\} ge 0
 if s100\{i\} in (-1,-3) then s101\{i\}=.M;
 if s100\{i\} in (-2) then s101\{i\}=0;
end;
else s101\{i\}=.S;
end;
```

Variable Name	Variable Label
M11105\$\$	Have had stroke
M11106\$\$	High blood pressure/circulation problems
M11107\$\$	Have or had diabetes
M11108\$\$	Have or had cancer
M11109\$\$	Have or had psychiatric problems
M11110\$\$	Have or had arthritis
M11111\$\$	Angina or heart condition
M11112\$\$	Have or had asthma or breathing difficulty
M11114\$\$	Have difficulty or need help to bathe
M11118\$\$	Walk 10+ minutes difficult
M11120\$\$	Health limits bending, lifting, stooping
M11121\$\$	Health limits vigorous physical activity
Algorithm	Data not available in SOEP

Variable Name W11101\$\$

Variable Label Individual Weight

**Unit of Observation** Individual

**Description** Indicates the individual's sample weight.

Method Individual weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

**Format** The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

**Algorithm** W11101\$ = Yphrf

Variable Name W11102\$\$

Variable Label Household Weight

**Unit of Observation** Household

**Description** Indicates the household's sample weight.

Household weights to compensate for unequal probabilities of selection and sample attrition are necessary to obtain populations based statistics. Method

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file HHRF.

This algorithm omits individuals with survey non-responses.

W11102\$\$ = Yhhrf Algorithm

Variable Name W11103\$\$

Variable Label Longitudinal Weight

Unit of Observation Individual

**Description** Indicates the individual's longitudinal sample weight.

Method Longitudinal weights in the SOEP are constructed using inverse staying factors. The

staying factor is the inverse of the probability that an individual participated in the

named year. By themselves, W11103\$\$ are only staying factors.

To properly weight a balanced sample of individuals represented in five years of the survey (1986 through 1990), for example, create a longitudinal weight by multiplying the individual weight in 1986 by the staying factors in 1987, 1988, 1989, and 1990.

Example:

longitudinal weight = W1110186\*W1110387\*W1110388\*W1110389\*W1110390

The created longitudinal weight should be used with any longitudinal sample.

Format N/A

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

Algorithm 1984: N/A

since 1985: W11103\$\$ = Ypbleib

Variable Name W11104\$\$

Variable Label Population Factor

**Unit of Observation** Household

**Description** This correction factor is already integrated into W11101\$\$ and is not repeated here.

Format Data <u>not</u> available in SOEP

Variable Name W11105\$\$

Variable Label Individual Weight - Immigrant Sample

Unit of Observation Individual

**Description** Indicates the individual's weight for the immigrant sample.

Method Individual weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

These weights should be used when analyses include only the immigrant sample (D).

For a more detailed discussion of weighting issues in the SOEP please see Desktop

Companion to the German Socio-Economic Panel Study (SOEP).

**Format** The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1994: N/A

since 1995: W11105\$\$ = Yphrfd

Variable Name W11106\$\$

Variable Label Household Weight - Immigrant Sample

Unit of Observation Household

**Description** Indicates the household's weight for the immigrant sample.

Method Household weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

These weights should be used when analyses include only the immigrant sample (D).

For a more detailed discussion of weighting issues in the SOEP please see Desktop

Companion to the German Socio-Economic Panel Study (SOEP).

**Format** The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file HHRF.

This algorithm omits individuals with survey non-responses.

**Algorithm** 1984-1994: N/A

since 1995: W11105\$\$ = Yhhrfd\*(1.05)

Variable Name	Variable Label
W11107\$\$	Cross-sectional Weight - Enumerated Individuals
W11108\$\$	Longitudinal Weight - Enumerated Individuals
W11109\$\$	Population Factor for W11103\$\$
W11110\$\$	Population Factor for W11107\$\$
W11111\$\$	Population Factor for W11108\$\$
Algorithm	Data <u>not</u> available in SOEP

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